# Cagios EHA Investor Event

June 11, 2021

### Forward-Looking Statements

This presentation and various remarks we make during this presentation contain forward-looking statements within the meaning of The Private Securities Litigation Reform Act of 1995. Such forward-looking statements include those regarding the potential benefits of mitapivat; Agios' plans, strategies and expectations for its and its collaborator's preclinical, clinical and commercial advancement of its drug development programs, including mitapivat; Agios' key milestones for 2021; and the potential benefits of Agios' strategic plans and focus. The words "anticipate," "expect," "goal," "hope," "milestone," "plan," "potential," "possible," "strategy," "will," "vision," and similar expressions are intended to identify forward-looking statements, although not all forward-looking statements contain these identifying words. Such statements are subject to numerous important factors, risks and uncertainties that may cause actual events or results to differ materially from Agios' current expectations and beliefs. For example, there can be no guarantee that any product candidate Agios or its collaborators is developing will successfully commence or complete necessary preclinical and clinical development phases, or that development of any of Agios' product candidates will successfully continue. There can be no guarantee that any positive developments in Agios' business will result in stock price appreciation. Management's expectations and, therefore, any forward-looking statements in this presentation and various remarks we make during this presentation could also be affected by risks and uncertainties relating to a number of other important factors, including, without limitation: risks and uncertainties related to the impact of the COVID-19 pandemic to Agios' business, operations, strategy, goals and anticipated milestones, including its ongoing and planned research activities, ability to conduct ongoing and planned clinical trials, clinical supply of current or future drug candidates, commercial supply of current or future approved products, and launching, marketing and selling current or future approved products; Agios' results of clinical trials and preclinical studies, including subsequent analysis of existing data and new data received from ongoing and future studies; the content and timing of decisions made by the U.S. FDA, the EMA or other regulatory authorities, investigational review boards at clinical trial sites and publication review bodies; Agios' ability to obtain and maintain requisite regulatory approvals and to enroll patients in its planned clinical trials: unplanned cash requirements and expenditures; competitive factors; Agios' ability to obtain, maintain and enforce patent and other intellectual property protection for any product candidates it is developing; Agios' ability to maintain key collaborations; and general economic and market conditions. These and other risks are described in greater detail under the caption "Risk Factors" included in Agios' public filings with the Securities and Exchange Commission. Any forward-looking statements contained in this presentation and various remarks we make during this presentation speak only as of the date hereof, and Agios expressly disclaims any obligation to update any forward-looking statements, whether as a result of new information, future events or otherwise, except as required by law.



### Today's Agenda

	TOPIC	SPEAKER
7:30 – 7:35 AM	Opening Remarks	Jackie Fouse, Ph.D.
7:35 – 7:45 AM	Mitapivat Mechanism of Action	Chris Bowden, M.D.
7:45 – 7:55 AM	Elucidating the Burden of Pyruvate Kinase (PK) Deficiency	Chris Bowden, M.D.
7:55 – 8:15 AM	Review of Data from ACTIVATE and ACTIVATE-T, the Phase 3 Studies of Mitapivat in PK Deficiency	Andreas Glenthøj, M.D., Ph.D. Associate Prof, Department of Hematology, Rigshospitalet; Copenhagen, Denmark
8:15 – 8:30 AM	Disease Burden of Thalassemia and Review of Data from the Phase 2 Study	Kevin H.M. Kuo, M.D., MSc, FRCPC Division of Medical Oncology and Hematology, Department of Medicine, University Health Network
8:30 – 9:00 AM	Closing Remarks and Q&A	Dr. Fouse, Dr. Bowden, Dr. Bruce Car, Darrin Miles, Dr. Glenthøj, Dr. Kuo



# Our refocused therapeutic area is defined by a combination of our most differentiated foundational elements

#### CELLULAR METABOLISM

Cellular metabolism is a central part of our heritage and scientific competency GENETICALLY DEFINED DISEASES + CELLULAR METABOLISM

#### GENETICALLY DEFINED DISEASE

Genetically defined disease is a broad umbrella that encompasses both rare and more common diseases



### We are the pioneering leaders in PK activation





We are driven by our sense of urgency to help patients.



<sup>66</sup> The disease has affected my career. I spent 11 years to get a PhD in nutrition...My heart wants more but my body can't handle it.

#### -Tamara S., Minnesota

Currently 50 years old. Diagnosed with PK deficiency at the age of 6.



<sup>66</sup> On a bad day, it's like watching some electronic toy slowly lose the battery.<sup>99</sup> —Tamara S., Minnesota

### In mitapivat, we are building a robust pipeline with the ability to rapidly expand to three indications

Mitapivat Pipeline Overview					
Early Stage Clinical	Late Stage Clinical	Regulatory Submission	Near-Term Milestones	Anticipated Approval	
Non-transfusion Dependent Adult PK Deficiency (ACTIVATE)			NDA filing in Q2; MAA filing in mid-2021	2022	~3-8K PATIENTS IN U.S. & EU5
Transfusion Dependent Adult PK Deficiency (ACTIVATE-T)				2022	Pyruvate Kinase Deficiency
Non-transfusion Dependent Adult Thalassemia (ENERGIZE)			Initiate pivotal study in 2H 2021	2025	~18-23K
Transfusion Dependent Thalassemia (ENERGIZE			Initiate pivotal study in 2H 2021	2025	PATIENTS IN U.S. & EU5
Sickle Cell Disease			Initiate Phase 2/3 study by YE 2021	2026	β- and α-Thalassemia
Pediatric PK Deficiency			Initiate pivotal studies in 2022		~120-135K
Pediatric Thalassemia			Planning in process		PATIENTS IN U.S. & EU5
Pediatric Sickle Cell Disease			Planning in process		Sickle Cell Disease



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For nearly a decade, Agios has been leading the science behind PK activation and is focused on rapidly advancing our lead program, mitapivat, to its first regulatory submission in PK deficiency and initiating late-stage development in thalassemia and sickle cell disease

ACTIVATE and ACTIVATE-T demonstrated that mitapivat improved hemoglobin,

transfusion burden in patients with pyruvate kinase deficiency

reduced hemolysis, improved measures of health-related quality of life, and reduced

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Mitapivat provides a potential treatment for previously underserved thalassemia patients, regardless of subtype ( $\alpha$  or  $\beta$ ), and the Phase 2 data supports the evaluation of mitapivat in two pivotal Phase 3 trials

8 Mitapivat is an investigational product and is not approved for use by any regulatory authority for any use.

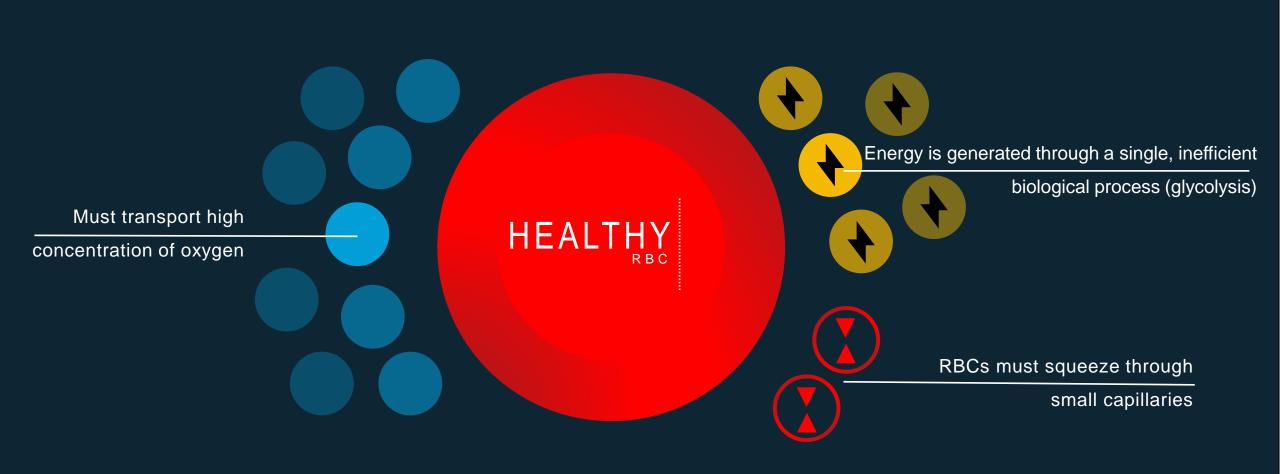




### PK Activation as a Potential Treatment for Serious Hemolytic Anemias

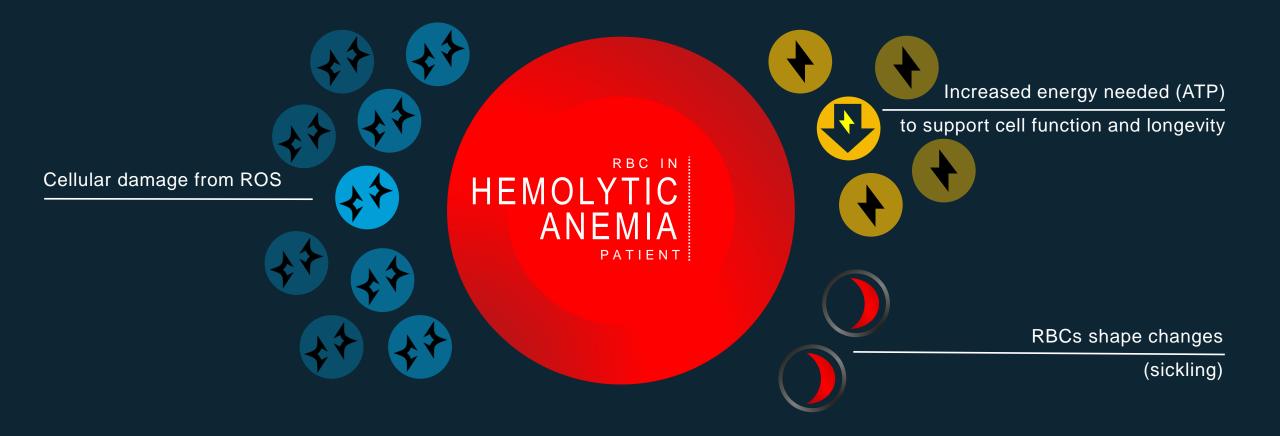
Dr. Chris Bowden

### RBCs deliver oxygen to tissues, which is necessary for energy and organ health



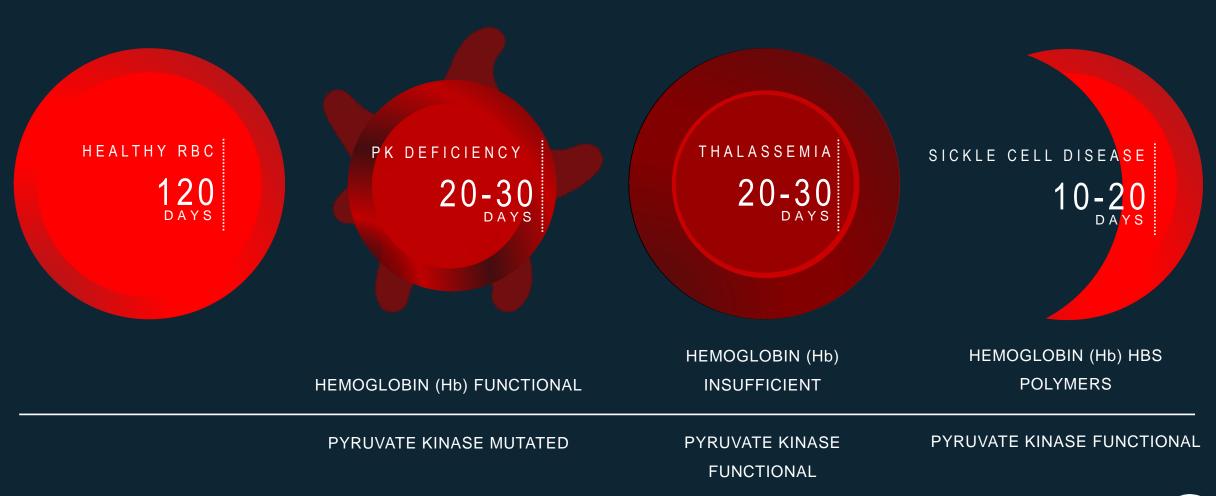


### RBCs in patients with hemolytic anemia have insufficient ATP, increased ROS damage or sickling





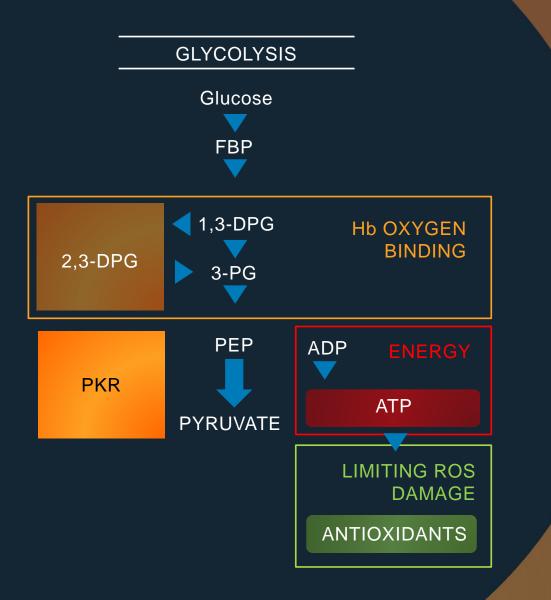
Shortened RBC lifespan can lead to chronic fatigue, iron overload and potentially serious complications





<sup>12</sup> N Engl J Med 1968; 278:73-81; Blood (2004) 104 (11): 3616; J Kanter Blood Reviews 27:6 November 2013 279-287

### Pyruvate kinase-R (PKR) is the rate-limiting step for RBC energy production

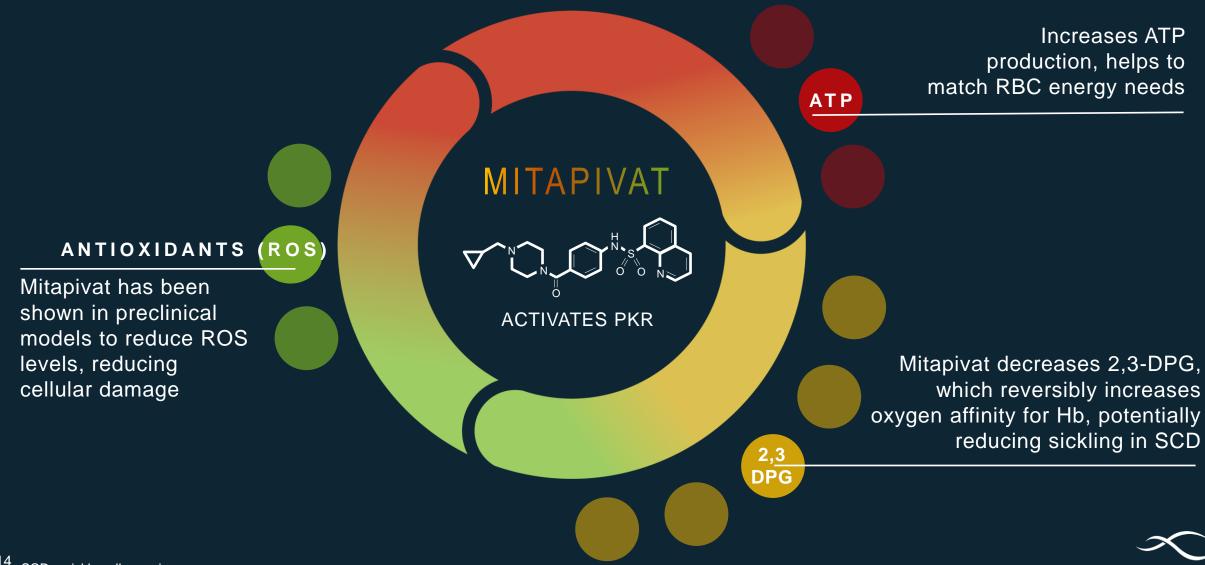


Pyruvate kinase-R (PKR) is required for:

- Maintaining RBC energy levels
- Maintaining antioxidants, which limit cellular damage
- Regulating 2,3-DPG levels, which governs oxygen binding to hemoglobin



Mitapivat has the potential to be the first agent to transform the course of hemolytic anemia by increasing RBC energy, health and longevity



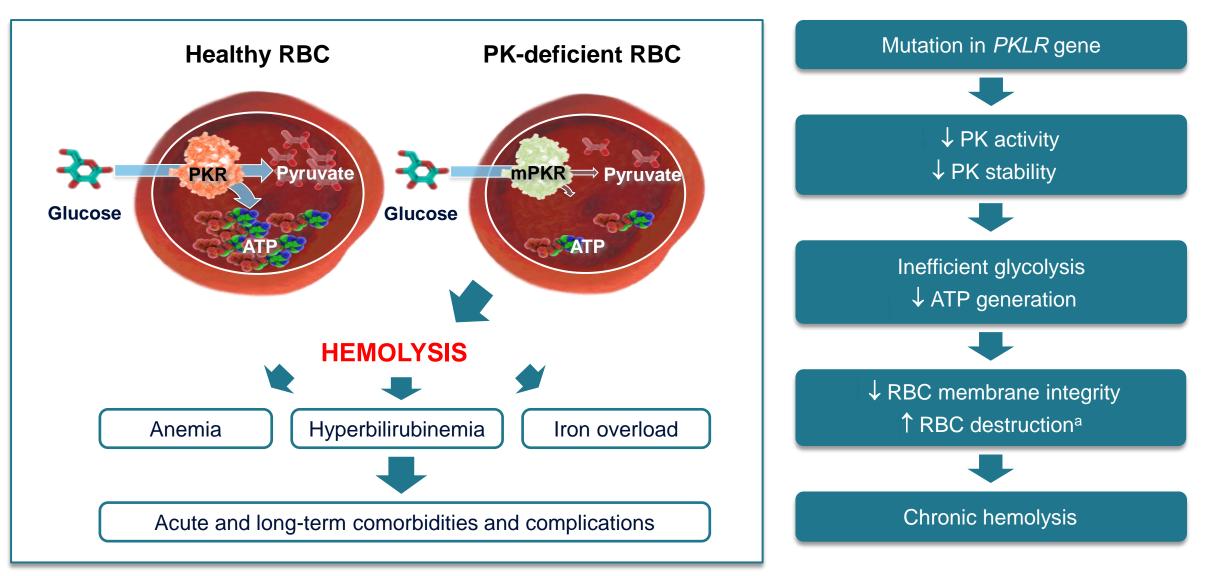


### Elucidating the Burden of PK Deficiency

Dr. Chris Bowden

### PK deficiency: pathophysiology overview

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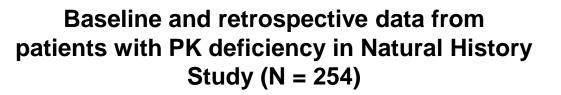


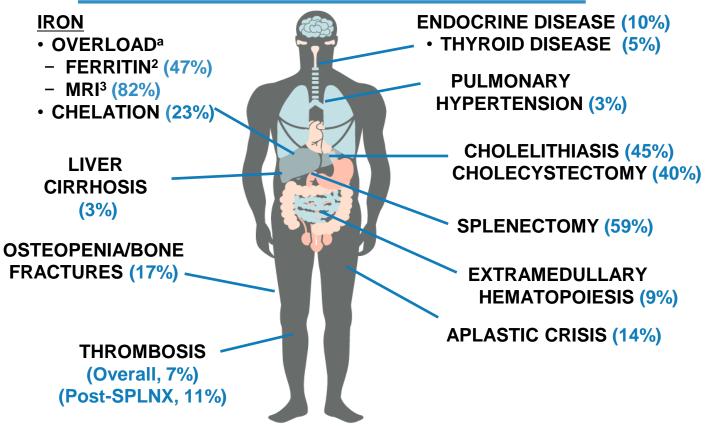
<sup>a</sup>RBCs with diminished PKR activity and reduced energy levels are damaged in the capillaries of the spleen and are primarily cleared by the spleen and liver. ATP = adenosine triphosphate; m = mutant; PK = pyruvate kinase; *PKLR* = pyruvate kinase liver and RBC; PKR = RBC-specific PK; RBC = red blood cell.

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# PK deficiency is a heterogeneous disease that can be associated with both acute and long-term comorbidities and complications

- Serious complications can present early-on in infancy or manifest later in life<sup>1</sup>
- Patients often suffer from chronic fatigue and a reduced quality of life<sup>1</sup>
- Chronic hemolysis results in systemic complications impacting most organ systems that worsen over the lifespan, including iron overload, bone disease, thrombosis, endocrinopathy, and others<sup>1</sup>

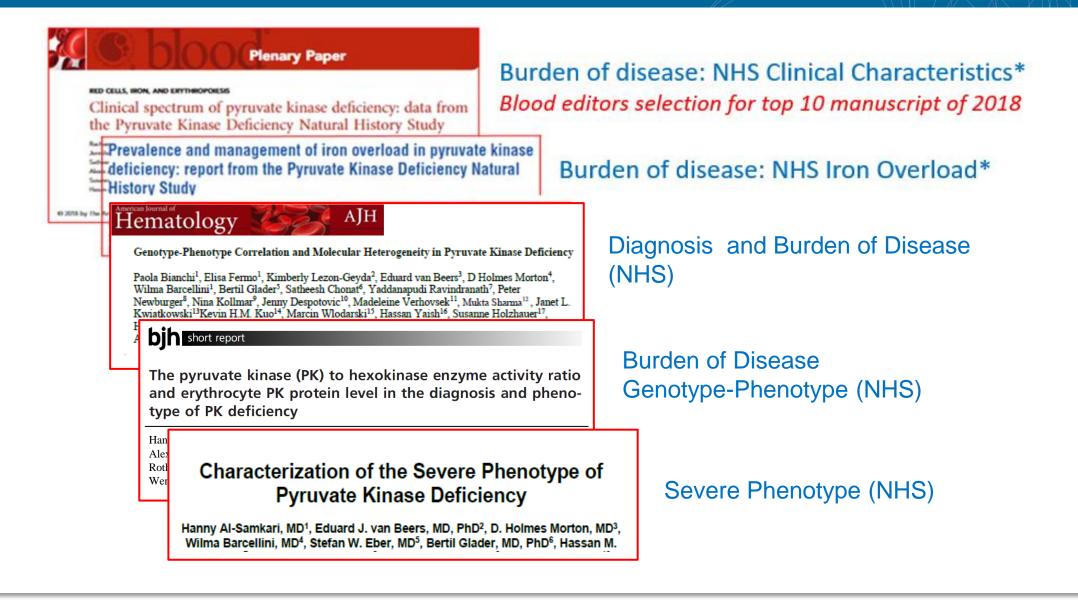




<sup>a</sup>Iron overload defined as a ferritin level of > 1000 ng/mL or a liver iron concentration > 3 mg Fe/g dry weight liver on T2\* MRI in the 12 months prior to enrollment or had received 7 chelation therapy in the 12 months before enrollment. MRI = magnetic resonance imaging; PK = pyruvate kinase; SPLNX = splenectomized.

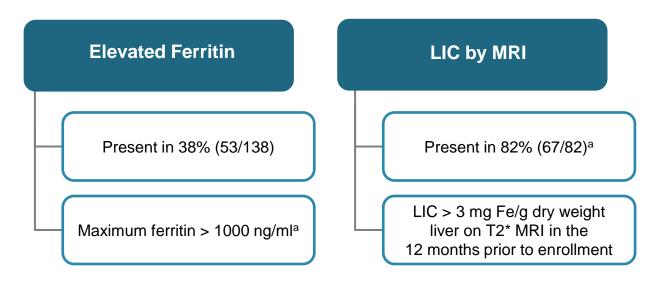
1. Al-Samkari H et al. Haematologica 2020;105:2229–39. 2. Grace RF et al. Blood 2018;131:2183–92. 3. van Beers EJ et al. Haematologica 2019;104:e51–3.

# Disease burden in PK deficiency is high and new treatment options are needed

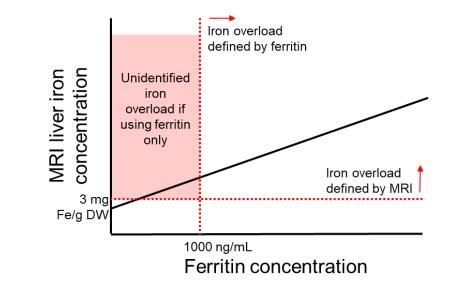


### Iron overload is common in PK deficiency regardless of transfusion status

### In the NHS, in patients with PK deficiency <u>not</u> <u>receiving regular transfusions</u>, iron overload was demonstrated



### Some patients have iron overload by MRI even with ferritin < 1000 ng/mL<sup>b</sup>



- The sensitivity to predict LIC > 3 mg/g DW using a ferritin level of > 1000 ng/mL was only 53%
- At a ferritin cut-off of 500 ng/mL, the sensitivity for LIC > 3 mg/g DW was 90%

<sup>a</sup>Results based on 82 patients with MRI data available.

<sup>b</sup>Paired ferritin and LIC measurements were available for 45 patients; ferritin levels correlated with LIC (r = 0.45, p < 0.001).

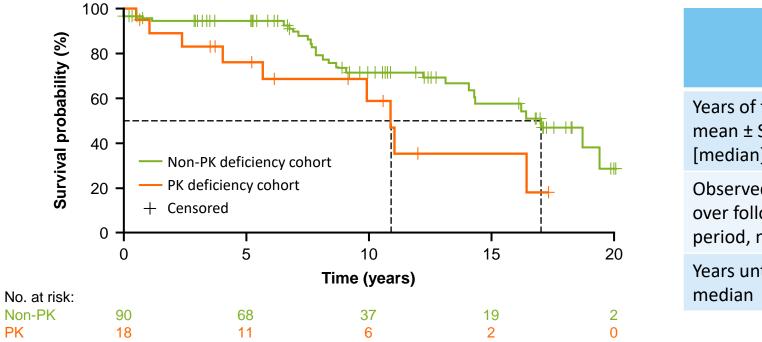
DW = dry weight; LIC = liver iron concentration; MRI = magnetic resonance imaging; NHS = Natural History Study; PK = pyruvate kinase.

van Beers EJ et al. Haematologica 2019;104:e51-3.

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### Mortality among veterans with a diagnosis of PK deficiency: A real-world study using US Veterans Health Administration data

### Survival analysis



	PK deficiency cohort (N = 18)	Non-PK deficiency cohort (N = 90)
Years of follow-up, mean ± SD [median]	7.3 ± 5.2 [6.0]	9.2 ± 5.8 [8.0]
Observed deaths over follow-up period, n (%)	9 (50%)	28 (31%)
Years until death, median	10.9	17.1

- Patients in the non-PK deficiency cohort had a significantly longer time to death than the PK deficiency cohort (hazard ratio: 2.3; p = 0.0306)
- 10 years after index, 42% of patients in the PK deficiency cohort had died compared with 28% of those in the non-PK deficiency cohort



# Data presented at EHA elucidate lifetime physical and financial burden of PK deficiency

Osteopenia and osteoporosis are serious complications that present early in life for patients with PK deficiency

Patients treated with mitapivat for up to 4 years do not appear to experience progression of bone mineral density abnormalities despite its mild aromatase inhibition effect

Patients with PK deficiency have an increased risk of mortality and they have a lifetime economic burden of >\$3M in direct costs

First pediatric analysis of PEAK registry demonstrated a high disease burden early in life in PK deficiency

While PK deficiency has been historically underdiagnosed, efforts are underway to standardize diagnosis and reduce logistical burdens, allowing proper identification of patients with PK deficiency



### ACTIVATE

Andreas Glenthøj, M.D., Ph.D.

### **ACTIVATE:**

### A Phase 3, Randomized, Multicenter, Double-blind, Placebo-Controlled Study Of Mitapivat In Adults With Pyruvate Kinase Deficiency Who Are Not Regularly Transfused

Hanny Al-Samkari, MD,<sup>1</sup> Frédéric Galactéros, MD, PhD,<sup>2</sup> Andreas Glenthøj, MD,<sup>3</sup> Jennifer A. Rothman, MD,<sup>4</sup> Oliver Andres, MD,<sup>5</sup>
 Rachael F. Grace, MD,<sup>6</sup> Morado Arias, MD,<sup>7</sup> D. Mark Layton, MB, BS,<sup>8</sup> Koichi Onodera, MD,<sup>9</sup> Madeleine Verhovsek, MD,<sup>10</sup>
 Wilma Barcellini, MD,<sup>11</sup> Malia P. Judge, BS,<sup>12</sup> Vanessa Beynon, MD,<sup>12</sup> Emily Xu, PhD,<sup>12</sup> Peter Hawkins, PhD,<sup>12</sup> Erin Zagadailov, PharmD, MS<sup>12</sup>
 Sarah Gheuens, MD, PhD,<sup>12</sup> Eduard J. van Beers, MD<sup>13</sup>

 <sup>1</sup>Division of Hematology, Massachusetts General Hospital, Harvard Medical School, Boston, MA, United States; <sup>2</sup>Unité des Maladies Génétiques du Globule Rouge, CHU Henri Mondor, Créteil, France; <sup>3</sup>Department of Hematology, Rigshospitalet, Copenhagen, Denmark; <sup>4</sup>Duke University Medical Center, Durham, NC, United States;
 <sup>5</sup>Department of Paediatrics, University of Würzburg, Würzburg, Germany; <sup>6</sup>Dana-Farber/Boston Children's Cancer and Blood Disorders Center, Boston, MA, United States;
 <sup>7</sup>Hematology Department, Hospital Universitario La Paz, Madrid, Spain; <sup>8</sup>Hammersmith Hospital, Imperial College Healthcare NHS Trust, London, United Kingdom;
 <sup>9</sup>Tohoku University Hospital, Sendai, Japan; <sup>10</sup>McMaster University, Hamilton, Canada; <sup>11</sup>Fondazione IRCCS Ca' Granda Ospedale Maggiore Policlinico, Milan, Italy;
 <sup>12</sup>Agios Pharmaceuticals, Inc., Cambridge, MA, United States; <sup>13</sup>Van Creveldkliniek, Department of Internal Medicine, University Medical Center Utrecht, Utrecht, Netherlands

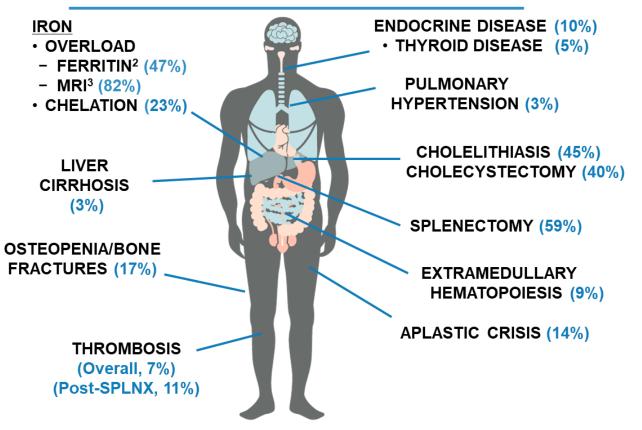
### Disclosures

- This study was funded by Agios Pharmaceuticals, Inc.
- Author conflict of interest disclosures as follows:
  - Hanny Al-Samkari: Agios, argenx, Dova, Novartis, Rigel, Sobi consultancy; Agios, Dova, Amgen research funding
  - Frédéric Galactéros: Addmedica board membership or advisory committee
  - Andreas Glenthøj: Agios, bluebird bio, Celgene, Novartis consultancy and advisory board member; Alexion research grant; Novo Nordisk honoraria
  - Jennifer A. Rothman: Pfizer consultancy; Agios, Novartis, Pfizer honoraria; Agios, bluebird bio, Novartis, Pfizer research funding
  - Oliver Andres: Agios Advisory board member
  - Rachael F. Grace: Agios, Novartis, Pfizer research funding; Dova membership of an entity's Board of Directors or advisory committees
  - Marta Morado Arias: Sanofi Genzyme honoraria and other grants
  - **D. Mark Layton**: Agios, Novartis consultancy; Agios, Cerus, Novartis membership of an entity's Board of Directors or advisory committees
  - Koichi Onodera: No affiliations
  - Madeleine Verhovsek: Vertex consultancy
  - Wilma Barcellini: Agios, Alexion, Novartis honoraria; Agios research funding; Bioverativ, Incyte board membership or advisory committee
  - Malia P. Judge, Vanessa Beynon, Emily Xu, Peter Hawkins, Erin Zagadailov, Sarah Gheuens: Agios employees and shareholders
  - Eduard J. van Beers: Agios advisory board member; Agios, Novartis, Pfizer, RR Mechatronics research funding

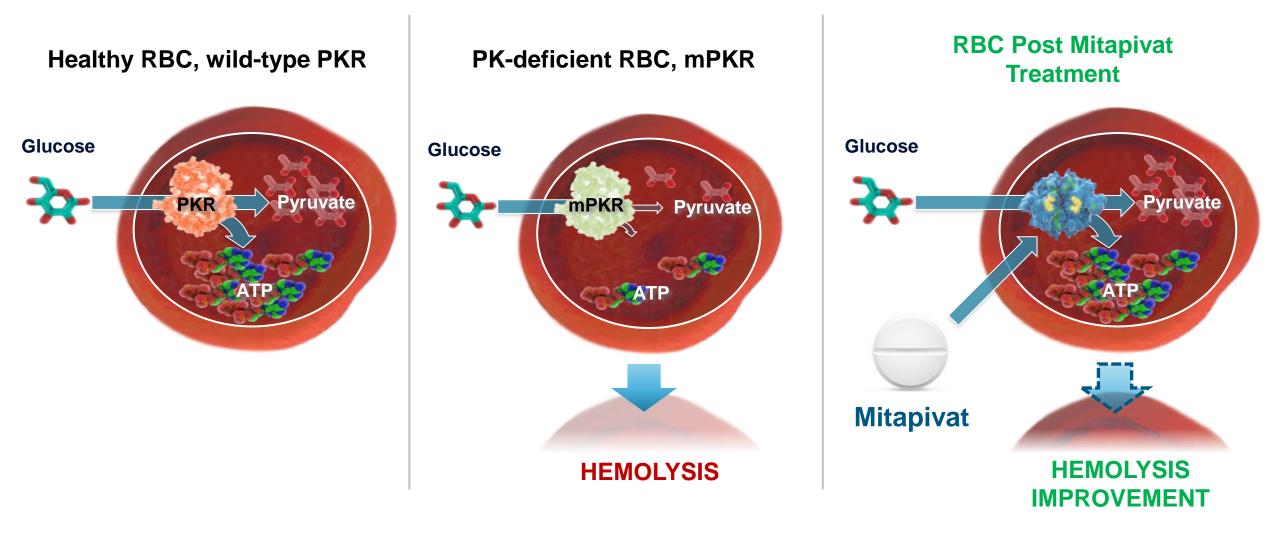
### Pyruvate kinase deficiency - disease overview

- Underrecognized, rare, hereditary chronic hemolytic anemia<sup>1,2</sup>
- Due to mutations in *PKLR*, resulting in chronic hemolysis<sup>1–4</sup>
- Numerous comorbidities and complications<sup>3–6</sup>
- Current management limited to supportive care and splenectomy<sup>3,7</sup>
- No approved disease-modifying agents

### Comorbidities and long-term complications are common and affect multiple organ systems<sup>6</sup>



### Mitapivat, an oral pyruvate kinase activator



ACTIVATE was a Phase 3, randomized, double-blind, placebo-controlled study that evaluated the efficacy and safety of mitapivat in adult patients with PK deficiency who were not regularly transfused

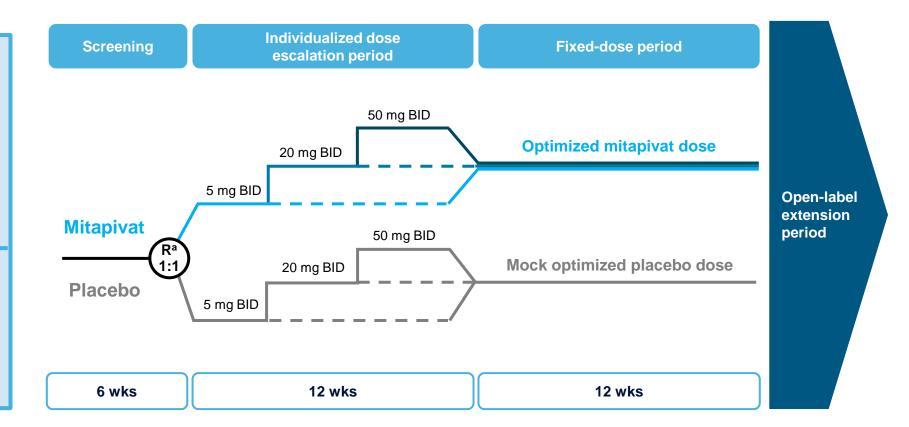
### CACTIVATE

#### Key eligibility criteria:

- ≥ 18 yrs of age
- Documented ≥ 2 mutant alleles in *PKLR* (≥ 1 missense mutation)
- Not regularly transfused (≤ 4 transfusion episodes in previous year)
- Baseline Hb ≤ 10 g/dL
- Adequate organ function

#### Key exclusion criteria:

- Homozygous for R479H mutation or have 2 non-missense mutations, without another missense mutation, in *PKLR*
- Splenectomy during study, or within 12 months of enrollment
- · Prior bone marrow or stem cell transplant



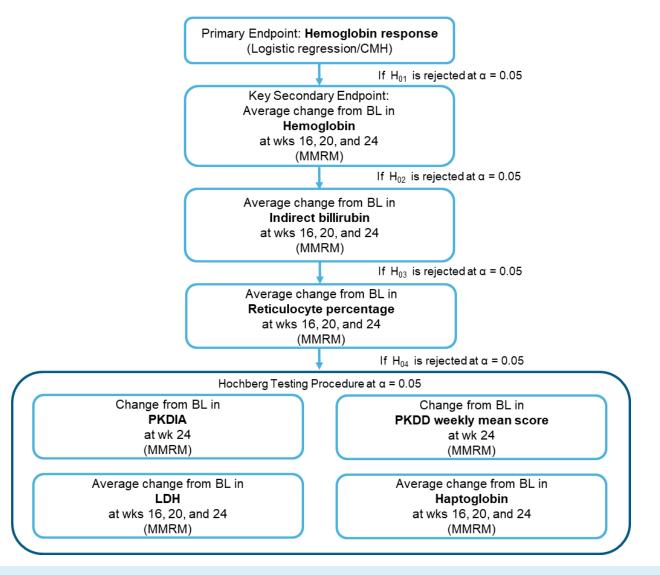
**Primary endpoint:** Hb response, defined as  $\geq$  1.5 g/dL increase in Hb concentration from BL sustained at  $\geq$  2 scheduled assessments at wks 16, 20, or 24 during fixed-dose period

**Key secondary endpoint:** Average change from BL in Hb concentration at wks 16, 20, and 24

### **Other secondary endpoints:**

- Average change from BL at wks 16, 20, and 24 in markers of hemolysis: bilirubin, LDH, and haptoglobin levels
- Average change from BL at wks 16, 20, and 24 in markers of hematopoietic activity: reticulocyte percentages (fraction of 1)
- Change from BL at wk 24 in HRQoL PRO scores: PKDIA and PKDD

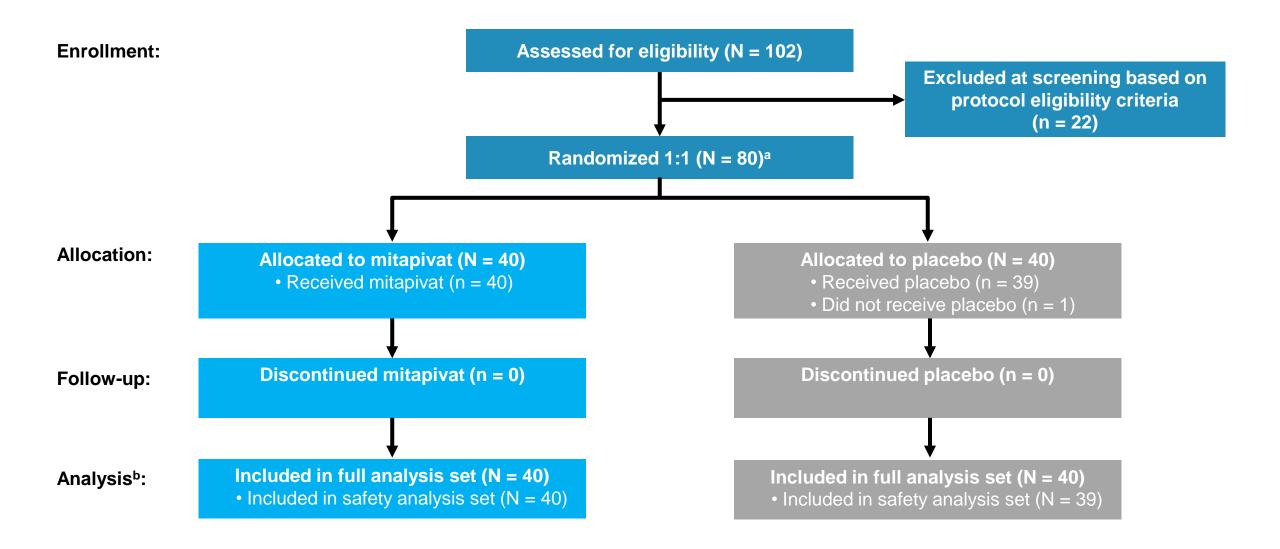
### **Statistical testing strategy**



H01: Hb Odds Ratio = 1; H0j: Difference in average of mean change from baseline = 0, for j≥ 2.

BL = baseline; CMH = Cochran-Mantel-Haenszel test; Hb = hemoglobin; HRQoL = health-related quality of life; LDH = lactate dehydrogenase; MMRM = Mixed-Effect Model Repeated Measure; PRO = patient-reported outcomes; PKDD = Pyruvate Kinase Deficiency Diary; PKDIA = Pyruvate Kinase Deficiency Impact Assessment; wks = weeks.

### **Patient disposition**



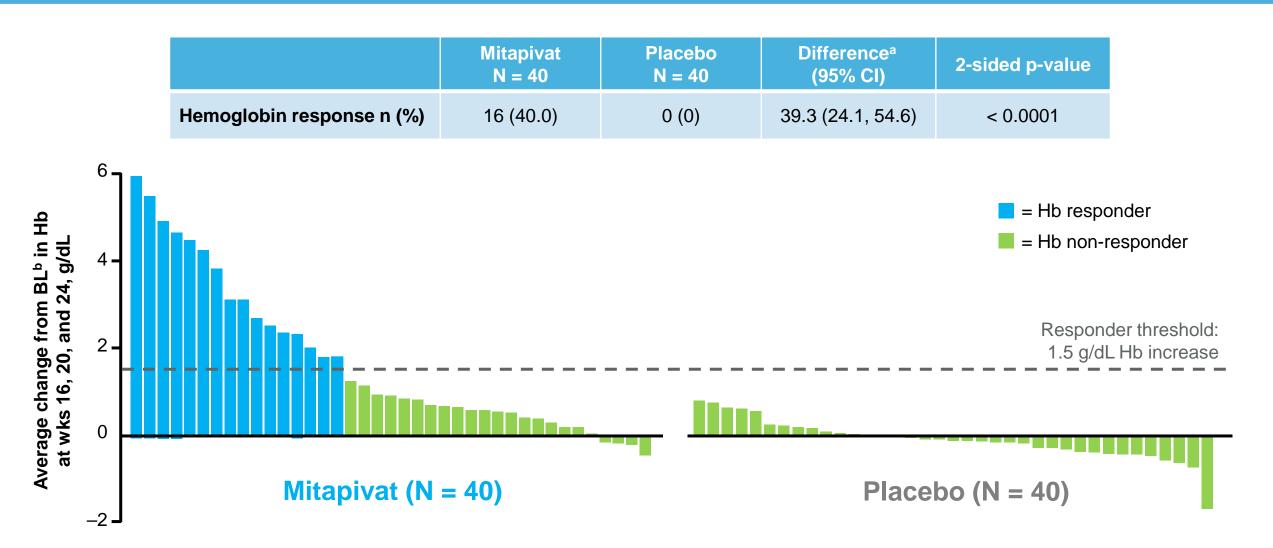
### Demographics

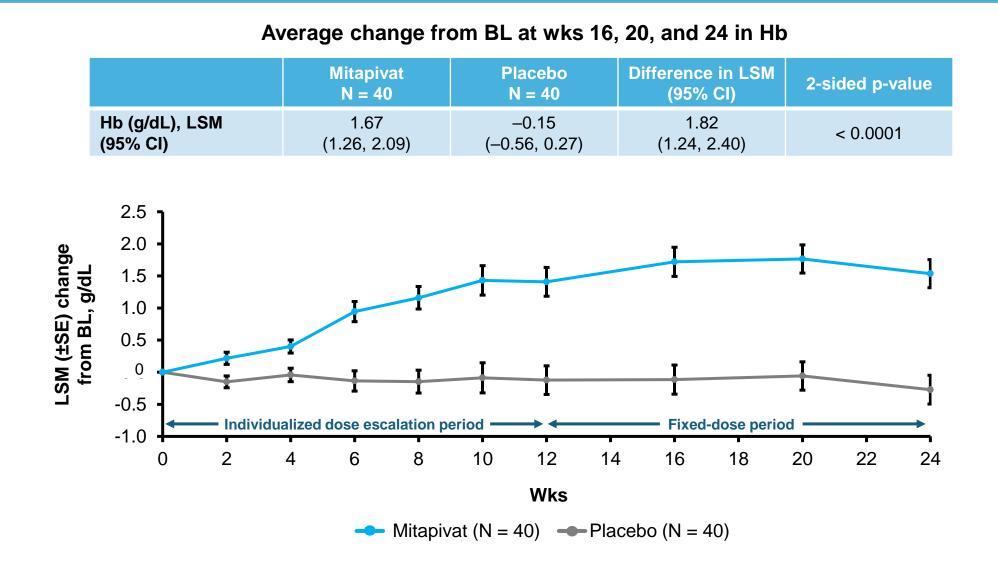
Patient demographics	Mitapivat N = 40	Placebo N = 40
Age (years)		
Mean (SD)	36.0 (15.2)	37.2 (15.9)
Range	18–70	19–78
Sex, n (%)		
Male	16 (40.0)	16 (40.0)
Female	24 (60.0)	24 (60.0)
Race, n (%)		
White	28 (70.0)	32 (80.0)
Asian	5 (12.5)	3 (7.5)
Native Hawaiian or Other Pacific Islander	1 (2.5)	0
American Indian or Alaska Native	0	0
Black or African American	0	0
Other	0	1 (2.5)
Not reported	6 (15.0)	4 (10.0)
Geographic Region, n (%)		
Western Europe	19 (47.5)	20 (50.0)
North America	15 (37.5)	16 (40.0)
Asia	5 (12.5)	3 (7.5)
Middle East	0	1 (2.5)
Latin America	1 (2.5)	0

### **Baseline characteristics**

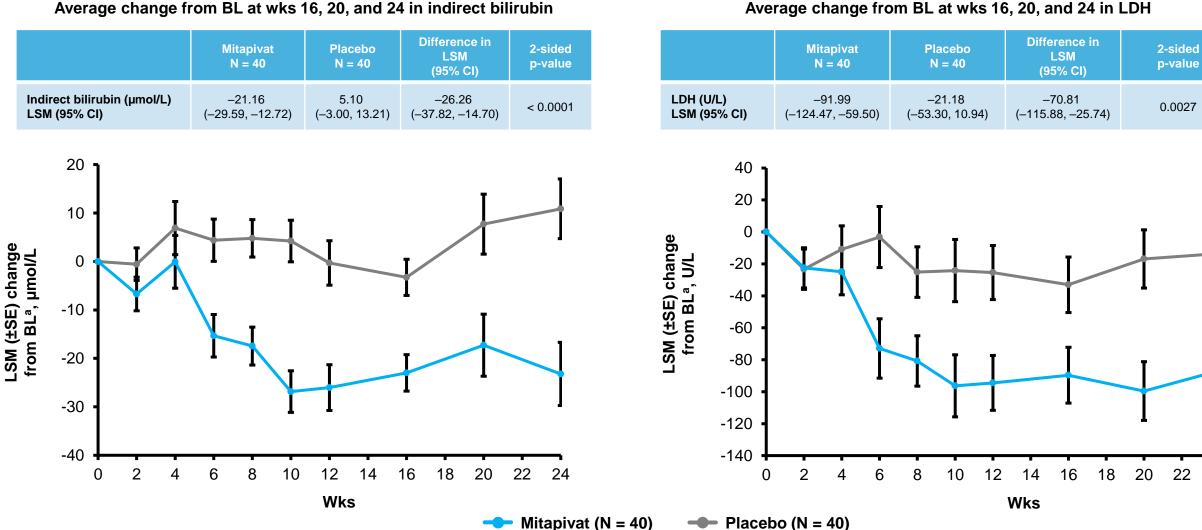
Baseline characteristics	Mitapivat N = 40	Placebo N = 40
Hb (g/dL), mean (SD)	8.6 (0.99)	8.5 (0.85)
Ferritin (µg/L), mean (SD)	748 (1116.2)	688 (605.2)
Hemolysis markers, mean (SD)		
Indirect bilirubin (µmol/L)	81.8 (61.32)	89.1 (61.79)
LDH (U/L)	348 (276.0)	260 (140.2)
Haptoglobin (g/L)	0.08 (0.107)	0.08 (0.138)
Reticulocyte (fraction of 1)	0.37 (0.241)	0.40 (0.222)
Prior transfusions, n (%)		
0	29 (72.5)	30 (75.0)
1	8 (20.0)	7 (17.5)
2	0	1 (2.5)
3	3 (7.5)	1 (2.5)
≥4	0	1 (2.5)
Prior splenectomy, n (%)	28 (70.0)	30 (75.0)
Prior cholecystectomy, n (%)	28 (70.0)	30 (75.0)
Prior chelation therapy, n (%) <sup>a</sup>	5 (12.5)	10 (25.0)
DXA T-Score, mean (SD) Femoral total <sup>b</sup> Adjusted spine	-1.12 (1.081) -1.78 (1.104)	–0.79 (1.098) –1.14 (1.153)
<i>PKLR</i> mutation category Missense/Missense Missense/Non-missense	28 (70.0) 12 (30.0)	27 (67.5) 13 (32.5)

### Mitapivat met the primary endpoint, demonstrating a higher hemoglobin response rate as compared with placebo



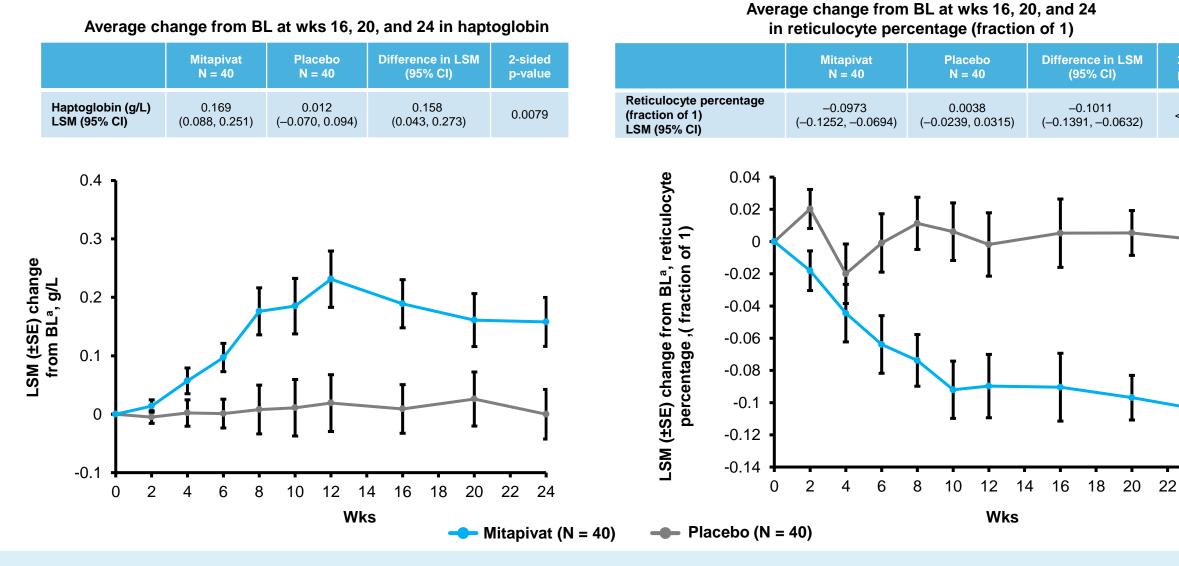


### Mitapivat led to improvements in markers of hemolysis



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### Mitapivat led to improvements in markers of hemolysis and hematopoiesis



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2-sided

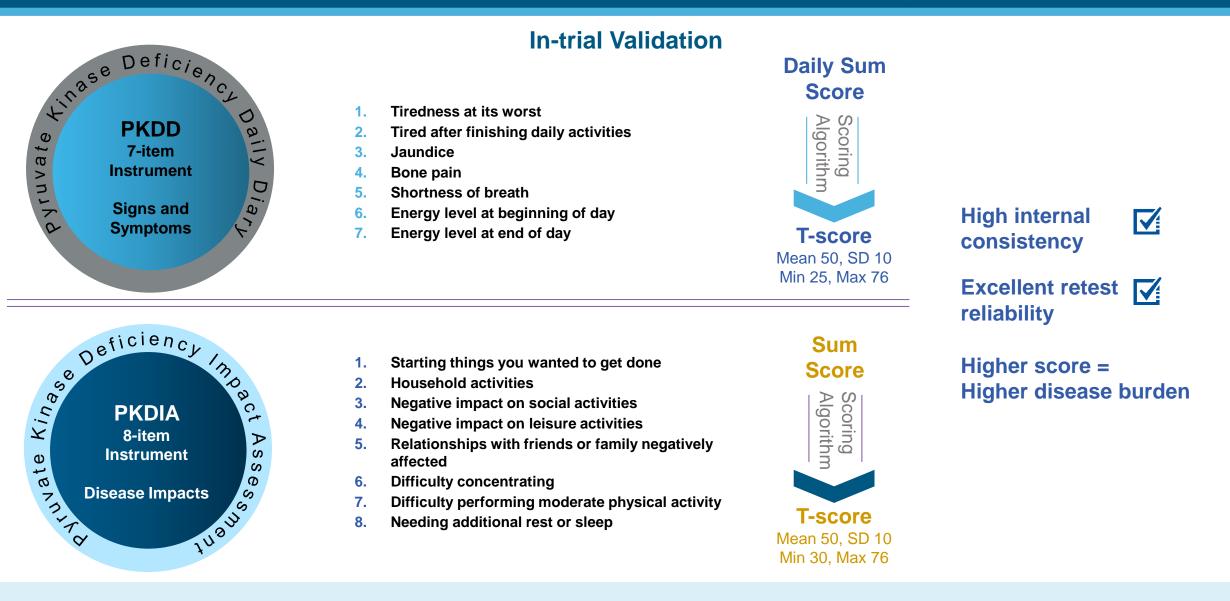
p-value

< 0.0001

### Hemoglobin response was seen across all pre-defined patient subgroups

		Hb response rate, % (n/N)		Difference of Hb response rate with 95% Cl <sup>b</sup>		
Characteristic	Subgroup	Mitapivat	Placebo	Favors placebo ←	> Favors mitapivat	
Overall study population <sup>a</sup> :		40.0 (16/40)	0 (0/40)	I	<b>⊢</b>	
Average of screening Hb:	< 8.5 g/dL ≥ 8.5 g/dL	29.4 (5/17) 47.8 (11/23)	0 (0/18) 0 (0/22)	L L		
PKLR mutation category:	Missense/Missense Missense/Non-missense	50.0 (14/28) 16.7 (2/12)	0 (0/27) 0 (0/13)	י י י		
Baseline Hb:	< 8.5 g/dL ≥ 8.5 g/dL	31.6 (6/19) 47.6 (10/21)	0 (0/21) 0 (0/19)			
Age at screening:	< 35 years ≥ 35 years	40.9 (9/22) 38.9 (7/18)	0 (0/20) 0 (0/20)			
Sex:	Male Female	25.0 (4/16) 50.0 (12/24)	0 (0/16) 0 (0/24)	F		
Race:	White Other <sup>c</sup>	46.4 (13/28) 25.0 (3/12)	0 (0/32) 0 (0/8)	· · · · · ·	<b></b>	
Geographic region:	North America Western Europe Rest of the World <sup>c</sup>	33.3 (5/15) 47.4 (9/19) 33.3 (2/6)	0 (0/16) 0 (0/20) 0 (0/4)	н н		
Prior splenectomy:	Yes No	21.4 (6/28) 83.3 (10/12)	0 (0/30) 0 (0/10)	L.	¢	
Prior cholecystectomy:	Yes No	35.7 (10/28) 50.0 (6/12)	0 (0/30) 0 (0/10)			
Prior chelation therapy:	Yes No	20.0 (1/5) 42.9 (15/35)	0 (0/10) 0 (0/30)	_40 _20 0	20 40 60 80	

# PKDD and PKDIA were developed to assess and capture changes in symptom burden and HRQoL impact in patients with PK deficiency



## Statistically significant improvement in change from baseline at Week 24 was demonstrated on PKDD and PKDIA mean weekly score

	Mitapivat		Placebo		LSMª	
PRO	BL Mean (SD)	LSM Change from BL at W24	BL Mean (SD)	LSM Change from BL at W24	Difference	2-sided p-value
PKDD	50.45 (7.315)	-5.16	47.04 (8.103)	-2.05	–3.11 (95% CI:–5.80, –0.41)	0.0247
PKDIA	49.2 (9.00)	-4.65	48.5 (9.15)	-1.39	–3.25 (95% CI: –6.39, –0.12)	0.0421

### Safety

Patients, n (%)	Mitapivat N = 40	Placebo N = 39
Any TEAEs	35 (87.5)	35 (89.7)
Treatment-related TEAEs	23 (57.5)	14 (35.9)
Grade ≥ 3 TEAEs	10 (25.0)	5 (12.8)
Grade ≥ 3 treatment-related TEAEs	3 (7.5)	0
Serious TEAEs	4 (10.0)	2 (5.1)
TEAEs leading to dose reduction of study drug	0	0
TEAEs leading to interruption of study drug	0	2 (5.1)
TEAEs leading to discontinuation of study drug	0	0
TEAEs leading to death	0	0

### Most frequently reported (≥ 10%) Adverse Events in ACTIVATE

Preferred Term	Mitapivat N = 40	Placebo N = 39
Patients with events, n (%)	35 (87.5)	35 (89.7)
Nausea	7 (17.5)	9 (23.1)
Headache	6 (15.0)	13 (33.3)
Nasopharyngitis	5 (12.5)	6 (15.4)
Fatigue	5 (12.5)	4 (10.3)
Back pain	5 (12.5)	3 (7.7)
Diarrhea	4 (10.0)	7 (17.9)
Dizziness	4 (10.0)	3 (7.7)
Abdominal pain	4 (10.0)	2 (5.1)
Arthralgia	4 (10.0)	2 (5.1)
Dyspnea	3 (7.5)	4 (10.3)
Alanine aminotransferase increased	1 (2.5)	6 (15.4)
Initial insomnia	1 (2.5)	4 (10.3)
Upper respiratory tract infection	0	4 (10.3)

# Mitapivat has the potential to be the first disease-modifying drug therapy for patients with pyruvate kinase deficiency

- Mitapivat demonstrated sustained improvement in hemolytic anemia in non-regularly transfused patients with PK deficiency
  - 40% in mitapivat group achieved a Hb response compared to 0% in placebo group (2-sided p < 0.0001)</li>
  - Increase in Hb occurred early and was sustained
  - The effect of mitapivat on Hb response compared to placebo was observed consistently across all predefined subgroups
- Statistically significant improvements were also demonstrated for the secondary endpoints, including:
  - Average change from baseline in Hb concentration
  - Average change from baseline in markers of hemolysis and hematopoietic activity
  - Change from baseline in novel, PK deficiency-specific PROs
- Mitapivat was well-tolerated with safety profile consistent with prior studies; no TEAEs leading to discontinuation

### Acknowledgements

- We would like to thank the patients taking part in this study
- This study was funded by Agios Pharmaceuticals, Inc.
- Editorial assistance was provided by Onyx Medica, London, UK, and supported by Agios Pharmaceuticals, Inc.



## ACTIVATE-T

Andreas Glenthøj, M.D., Ph.D.

### ACTIVATE-T: A Phase 3, Open-label, Multicenter Study Of Mitapivat In Adults With Pyruvate Kinase Deficiency Who Are Regularly Transfused

**Andreas Glenthøj, MD,**<sup>1</sup> Eduard J. van Beers, MD,<sup>2</sup> Hanny Al-Samkari, MD,<sup>3</sup> Vip Viprakasit, MD, DPhil,<sup>4</sup> Kevin H. M. Kuo, MD,<sup>5</sup> Frédéric Galactéros, MD, PhD,<sup>6</sup> Satheesh Chonat, MD,<sup>7</sup> John Porter, MA, MD, FRCP, FRCPath,<sup>8</sup> Sarah Gheuens, MD, PhD,<sup>9</sup> Vanessa Beynon, MD,<sup>9</sup> Emily Xu, PhD,<sup>9</sup> Peter Hawkins, PhD,<sup>9</sup> Erin Zagadailov, PharmD, MS<sup>9</sup> Abdulafeez Oluyadi, PharmD,<sup>9</sup> Wilma Barcellini, MD,<sup>10</sup>

<sup>1</sup>Department of Hematology, Rigshospitalet, Copenhagen, Denmark; <sup>2</sup>Van Creveldkliniek, Department of Internal Medicine, University Medical Center Utrecht, Utrecht, Netherlands; <sup>3</sup>Division of Hematology, Massachusetts General Hospital, Harvard Medical School, Boston, MA, United States; <sup>4</sup>Siriraj Hospital, Mahidol University, Bangkok, Thailand; <sup>5</sup>Division of Hematology, University of Toronto, Toronto, Canada; <sup>6</sup>Unité des Maladies Génétiques du Globule Rouge, CHU Henri Mondor, Créteil, France; <sup>7</sup>Aflac Cancer and Blood Disorders Center, Children's Healthcare of Atlanta and Department of Pediatrics, Emory University, Atlanta, GA, United States; <sup>8</sup>Department of Haematology, University College London Cancer Institute, London, United Kingdom; <sup>9</sup>Agios Pharmaceuticals, Inc., Cambridge, MA, United States; <sup>10</sup>Fondazione IRCCS Ca' Granda Ospedale Maggiore Policlinico, Milan, Italy

This study was funded by Agios Pharmaceuticals, Inc.

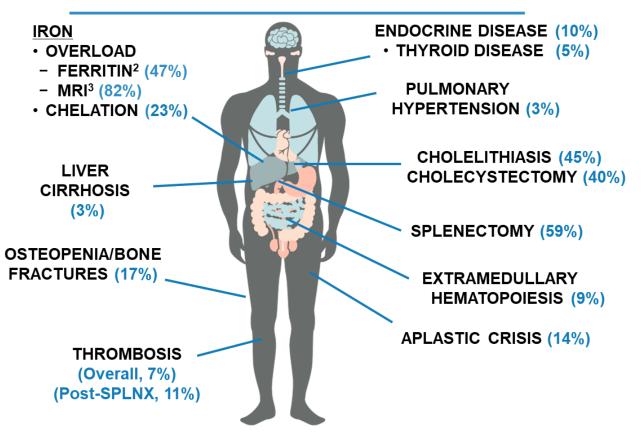
### Disclosures

- This study was funded by Agios Pharmaceuticals, Inc.
- Author conflict of interest disclosures as follows:
  - Andreas Glenthøj: Agios, bluebird bio, Celgene, Novartis consultancy and advisory board member; Alexion research grant; Novo Nordisk honoraria
  - Eduard J. van Beers: Agios advisory board member; Agios, Novartis, Pfizer, RR Mechatronics research funding
  - Hanny Al-Samkari: Agios, argenx, Dova, Novartis, Rigel, Sobi consultancy; Agios, Dova, Amgen research funding
  - Vip Viprakasit: Bristol-Myers Squibb, Novartis consultancy, honoraria, research funding, speakers bureau; Agios, Ionis, La Jolla Pharmaceuticals, Protagonist Therapeutics, Vifor Pharma – consultancy, research funding
  - Kevin H. M. Kuo: Agios, Alexion, Apellis, bluebird bio, Celgene, Pfizer, Novartis consultancy; Alexion, Novartis honoraria; Bioverativ membership on an entity's Board of Directors or advisory committees; Pfizer – research funding
  - Frédéric Galactéros: Addmedica board membership or advisory committee
  - Satheesh Chonat: Agios, Alexion, Novartis, Global Blood Therapeutics, and Novartis consultancy/research funding
  - John Porter: No affiliations
  - Sarah Gheuens, Vanessa Beynon, Emily Xu, Peter Hawkins, Erin Zagadailov, and Abdulafeez Oluyadi: Agios employees and shareholders
  - W. Barcellini: Agios, Alexion, Novartis honoraria; Agios research funding; Bioverativ, Incyte board membership or advisory committee

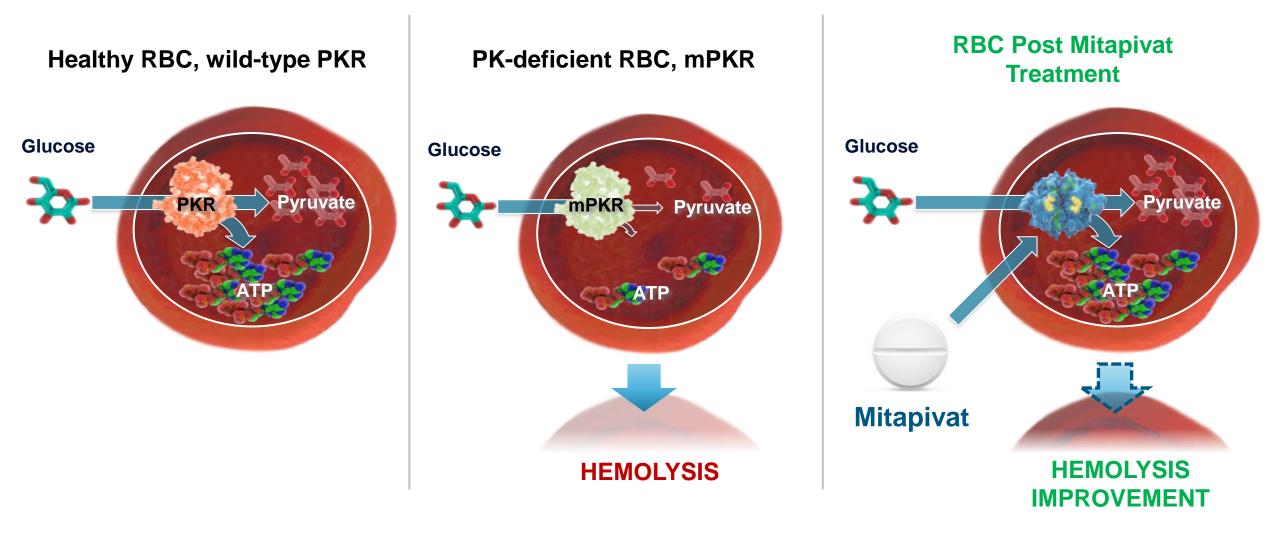
### Pyruvate kinase deficiency – disease overview

- Underrecognized, rare, hereditary chronic hemolytic anemia<sup>1,2</sup>
  - Characterized by mutations in the *PKLR* gene encoding PKR, which is critical for maintaining RBC energy levels and morphology, with defects in PKR causing chronic hemolysis<sup>1–4</sup>
- Associated with serious complications and a poor quality of life<sup>3–6</sup>
  - Current management strategies including RBC transfusions and splenectomy, are associated with both short- and longterm risks<sup>3,7</sup>
  - Regular transfusions are associated with iron overload and end organ damage<sup>3,7</sup>
- There are no approved disease-modifying drug therapies for PK deficiency

#### Comorbidities and long-term complications are common and affect multiple organ systems<sup>6</sup>



### Mitapivat, an oral pyruvate kinase activator



ACTIVATE-T was a Phase 3, open-label study that evaluated the efficacy and safety of mitapivat in adult patients with PK deficiency who were regularly transfused

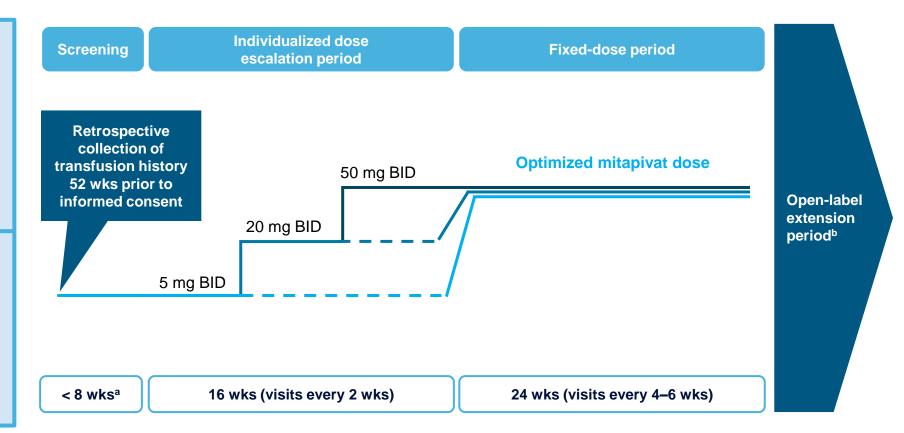
## **C**ACTIVATE-T

#### Key eligibility criteria:

- ≥ 18 yrs of age
- Documented ≥ 2 mutant alleles in *PKLR* (≥ 1 missense mutation)
- $\geq$  6 transfusion episodes in the past 1 yr
- Complete records of transfusion history for the 52 wks prior to informed consent form
- Adequate organ function

#### Key exclusion criteria:

- Homozygous for R479H mutation or have 2 non-missense mutations, without another missense mutation, in *PKLR*
- > 1 transfusion episode every 3 wks in the past 1 yr
- Splenectomy during study, or within 12 months of enrollment



### Primary and secondary efficacy endpoints

#### **Primary Efficacy Endpoint: Achievement of transfusion burden reduction**

Defined as a ≥ 33% reduction in the number of RBC units transfused during the fixed-dose period, compared with the
patient's individual historical transfusion burden standardized to 24 wks

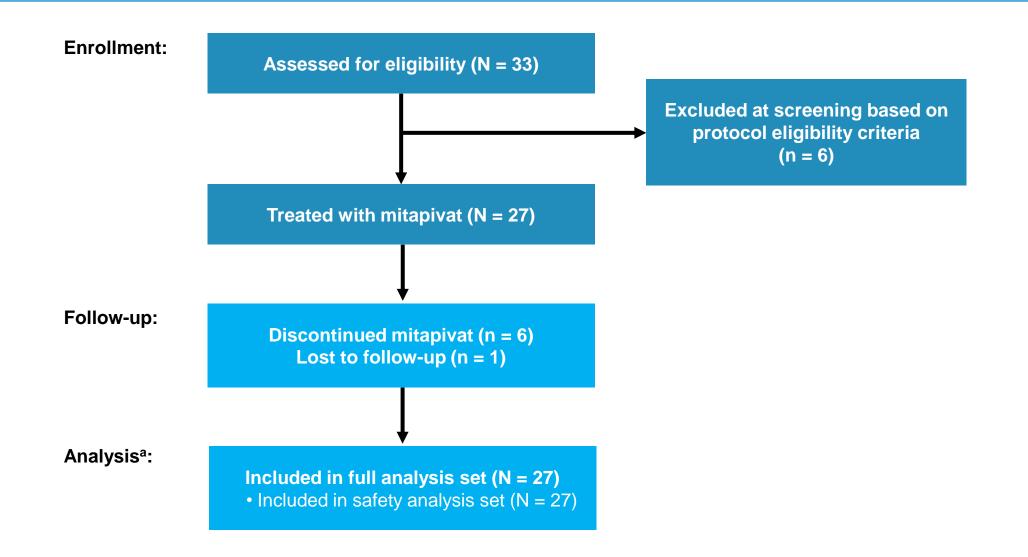
#### Secondary Efficacy Endpoints:

- Annualized total number of RBC units transfused during the study compared with the historical transfusion burden
- Number of transfusion episodes during the fixed-dose period compared with the historical transfusion burden standardized to 24 wks
- Becoming transfusion-free, defined as no transfusions during the fixed-dose period
- Achieving Hb concentrations in the normal range at least once, 8 wks or more after a transfusion in the fixed-dose period

#### Exploratory Efficacy Endpoints:

- Change in markers of hemolysis including reticulocyte fraction, haptoglobin, LDH and indirect bilirubin
- Change from baseline in PKDIA and PKDD, which are novel PK deficiency-specific patient-reported outcomes (PROs), developed to assess and capture changes in symptom burden and HRQoL impact in PK deficiency
  - For both PROs a higher score indicates more severe disease impact

### **Patient disposition**



### Patient demographics

Patient demographics	Total (N = 27)
Age (years)	
Median (range)	36.0 (18–68)
< 35, n (%)	13 (48.1)
≥ 35, n (%)	14 (51.9)
Sex, n (%)	
Male	7 (25.9)
Female	20 (74.1)
Race, n (%)	
White	20 (74.1)
Asian	3 (11.1)
America Indian or Alaska Native	0
Black or African American	0
Native Hawaiian or Other Pacific Islander	0
Not reported	4 (14.8)
Region, n (%)	
Western Europe	21 (77.8)
North America	4 (14.8)
Asia	2 (7.4)

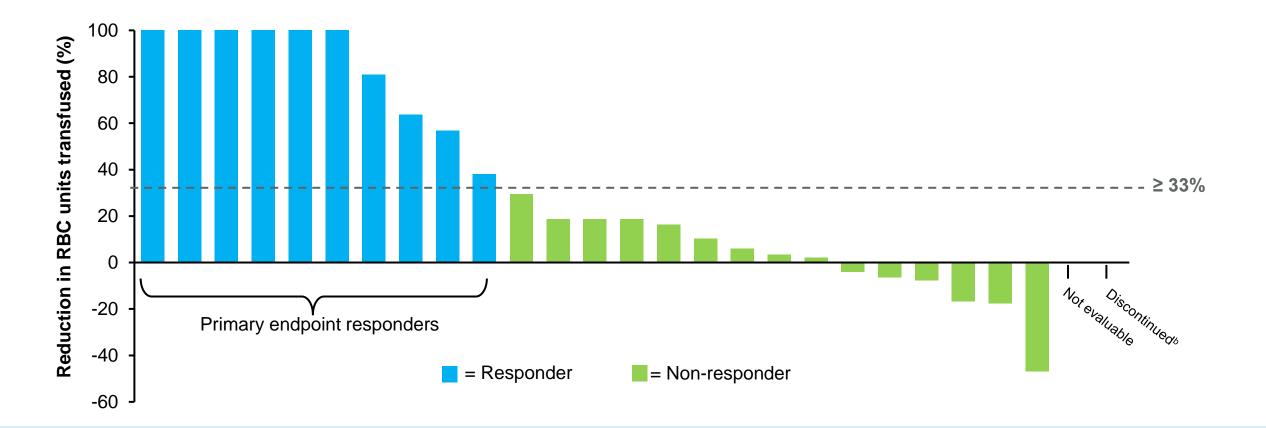
Baseline characteristics	Total (N = 27)
Hb (g/dL), mean (SD)	9.2 (0.98)
Ferritin (µg/L), mean (SD)ª	1153.7 (1221.41)
Prior splenectomy, n (%)	21 (77.8)
Prior cholecystectomy, n (%)	23 (85.2)
Prior chelation therapy, n (%) <sup>b</sup>	24 (88.9)
DXA T-Score, mean (SD) <sup>c</sup>	
Femoral total <sup>d</sup>	-1.1 (0.83)
Adjusted spine	-1.4 (1.17)
PKLR mutation category, n (%)	
Missense/Missense	20 (74.1)
Missense/Non-missense	7 (25.9)

Transfusion history during 52 wks before Informed Consent	Total (N = 27)
No. RBC transfusion episodes <sup>e</sup> , mean (SD)	9.7 (3.62)
No. RBC transfusion episodes <sup>e</sup> , standardized to 24 wks, mean (SD)	4.5 (1.67)
No. RBC transfusion episodes <sup>e</sup> , standardized to 24 wks, category	
≤ 6, n (%)	22 (81.5)
> 6, n (%)	5 (18.5)
No. RBC units transfused, mean (SD)	16.6 (8.63)
No. RBC units transfused, standardized to 24 wks, mean (SD)	7.7 (3.98)
No. RBC units transfused, standardized to 24 wks, category	
≤ 6, n (%)	12 (44.4)
> 6, n (%)	15 (55.6)

# Mitapivat met the primary endpoint, demonstrating a significant reduction in transfusion burden

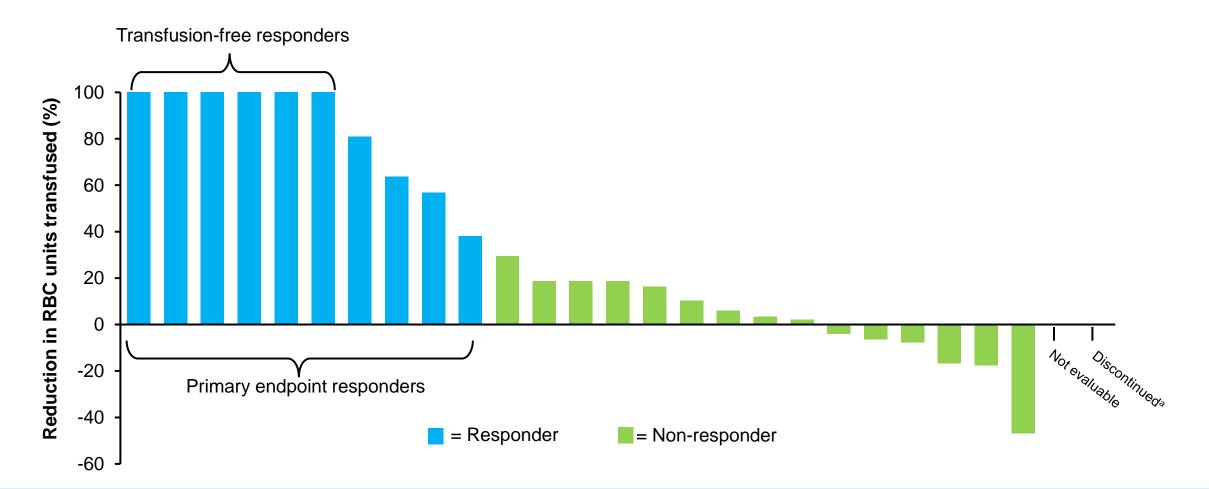
10 patients (37%; 95% CI: 19–58) achieved a reduction in transfusion burden (1-sided p = 0.0002<sup>a</sup>)

9 patients (33%) achieved  $\geq$  50% reduction in total number of RBC units transfused



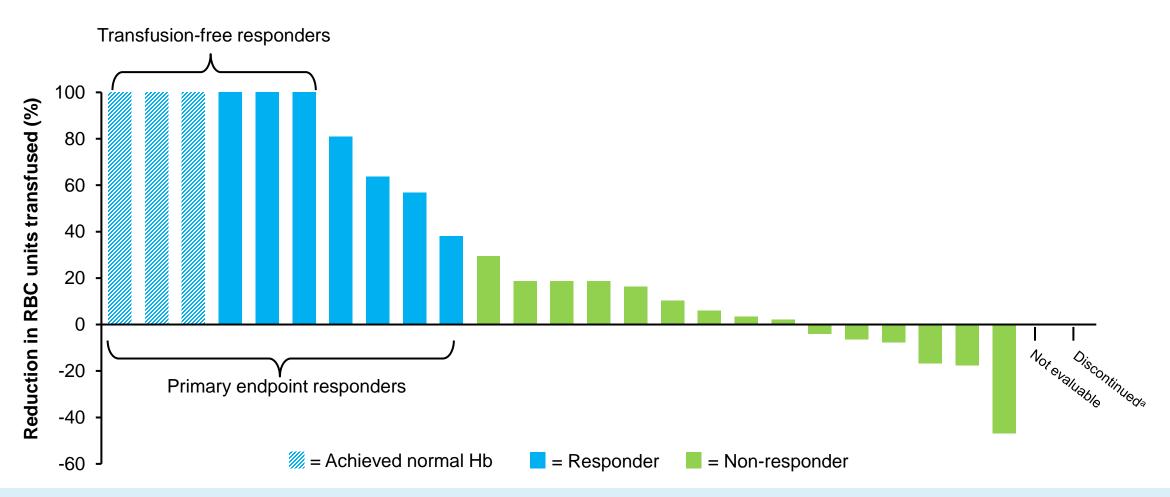
### **Transfusion-free responders**

6 patients (22%; 95% CI: 9–42) achieved transfusion-free status during the 24 wk fixed-dose period



### Hb concentrations in normal range

3 patients (11%; 95% CI: 2–29) achieved Hb concentrations in the normal range at least once 8 weeks or more after transfusion in 24 wk fixed-dose period

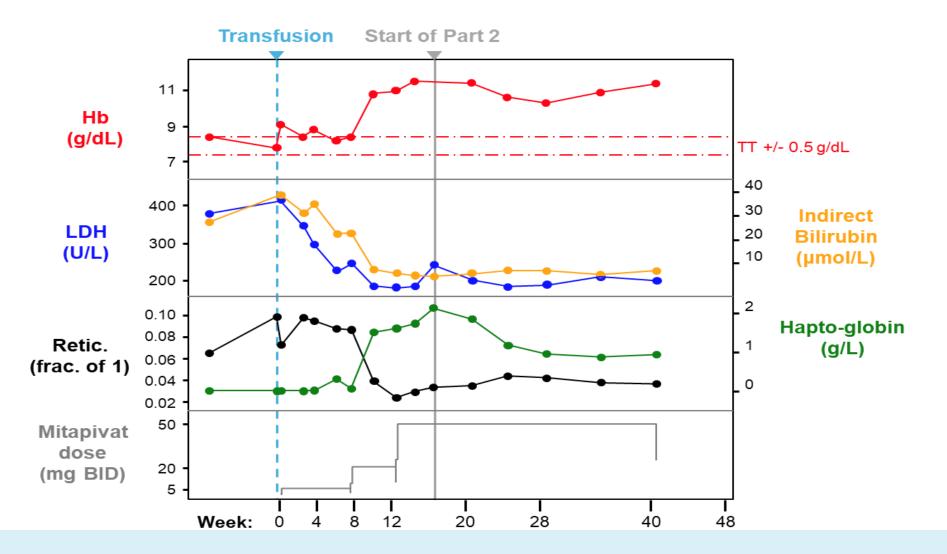


	Historical (standardized to 24 wks) (n = 27)	On-treatment <sup>a</sup> (24 wks) (n = 26)	% Reduction <sup>b</sup>
Number of transfusion episodes, Mean (SD)	4.46 (1.669)	2.88 (2.694)	39.57 (44.424)
RBC units transfused, Mean (SD)	7.68 (3.981)	5.40 (5.739)	37.09 (46.804)

Similar improvements were seen when comparing annualized RBC units transfused

## Mitapivat has the potential to normalize Hb levels and improve markers of hemolysis in transfusion-free responders

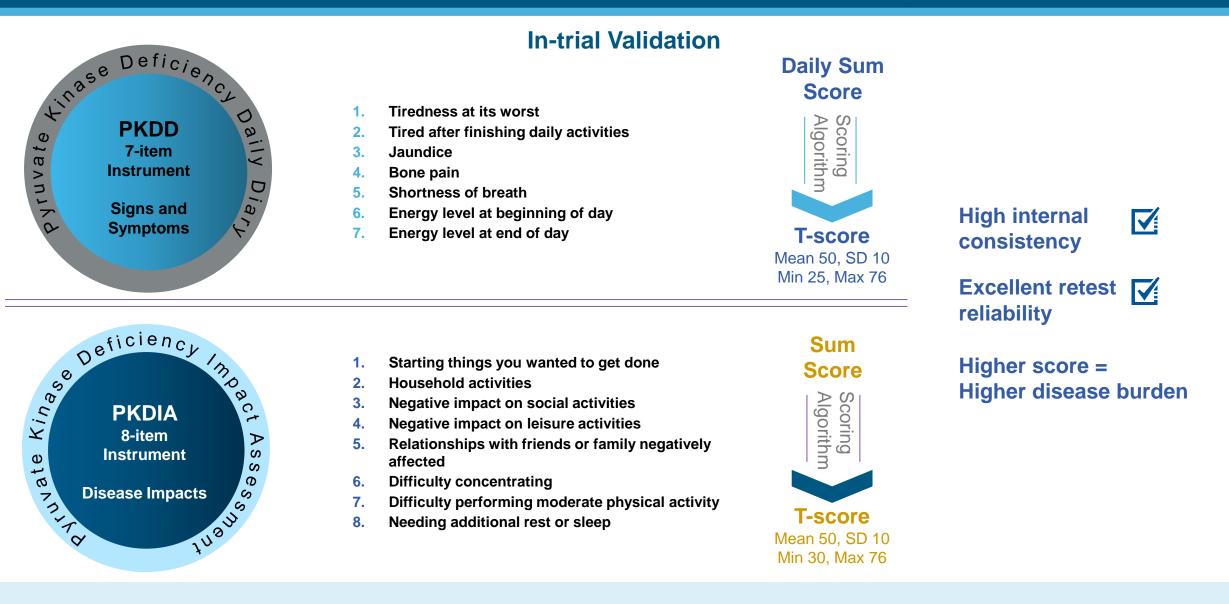
Hb and hemolysis markers over time in a transfusion-free<sup>a</sup> responder:



### The benefit of mitapivat on the primary endpoint of reducing transfusion burden was seen across patient subgroups

Characteristic	Subgroup	Response rate, % (n/N) <sup>a</sup>	Transfusion reduction response rate (95% CI) <sup>a,b</sup>
Overall study population <sup>a</sup> :		37.0 (10/27)	
Age at screening:	< 35 years ≥ 35 years	38.5 (5/13) 35.7 (5/14)	
Sex:	Male Female	28.6 (2/7) 40.0 (8/20)	
Race:	White Asian Other	35.0 (7/20) 33.3 (1/3) 50.0 (2/4)	
PKLR mutation category:	Missense/Missense Missense/Non-missense	45.0 (9/20) 14.3 (1/7)	
Baseline individual transfusion trigger:	< 8.5 g/dL ≥ 8.5 g/dL	41.7 (5/12) 33.3 (5/15)	
Individual historical transfusion burden, number of episodes <sup>c</sup> :	≤ 6 episodes > 6 episodes	40.9 (9/22) 20.0 (1/5)	
Individual historical transfusion burden, number of RBC units <sup>c</sup> :	≤ 6 units > 6 units	41.7 (5/12) 33.3 (5/15)	
Prior splenectomy:	Yes No	23.8 (5/21) 83.3 (5/6)	
			0 10% 20% 40% 60% 80% 100%

# PKDD and PKDIA were developed to assess and capture changes in symptom burden and HRQoL impact in patients with PK deficiency



### Improvement in signs, symptoms, and disease impacts was observed throughout the study based on the PKDD and PKDIA

PPO Seere by study visit	Total (	Total (N = 27)	
PRO Score by study visit	PKDD	PKDIA	
Baseline			
n	24	24	
Mean (SD)	51.9 (8.51)	52.6 (7.88)	
Change from baseline, dose escalation period Week 12			
n	23	23	
Mean (SD)	-5.3 (11.63)	-4.9 (9.97)	
Change from baseline, fixed-dose period Week 12			
n	17	17	
Mean (SD)	-3.6 (12.22)	-6.0 (12.30)	
Change from baseline, fixed-dose period Week 24			
n	14	14	
Mean (SD)	-2.4 (11.30)	–9.1 (11.50)	

N is the number of subjects who received at least one dose of mitapivat; n shows how many subjects are included at each visit. PK = pyruvate kinase; PKDD = PK deficiency diary; PKDIA = PK deficiency impact assessment; SD = standard deviation.

## Mitapivat was well tolerated and adverse events were consistent with previously reported data

Patients, n (%)	Total (I	N = 27)
Any TEAE 27 (100)		100)
Grade ≥ 3 TEAE	8 (29.6) <sup>a</sup>	
Treatment-related TEAEs	18 (6	66.7)
Grade ≥ 3 treatment-related TEAEs	2 (7	7.4)
Serious TEAEs	3 (1	1.1)
Serious treatment-related TEAEs	(	)
TEAEs leading to discontinuation of study drug	Es leading to discontinuation of study drug 0	
TEAEs leading to dose reduction of study drug	g to dose reduction of study drug 1 (3.7)	
TEAEs leading to interruption of study drug 0		)
TEAEs leading to death	(	)
Most common TEAEs (occurring in ≥ 15%)	Any grade	Grade ≥ 3
ALT increased	10 (37.0)	0
Headache 10 (37.0) 0		0
AST increased 5 (18.5)		1 (3.7)
Fatigue 5 (18.5) 0		0
Nausea	5 (18.5)	0

- The majority of TEAEs were Grade 1 or 2
- Two patients experienced Grade 3 treatmentrelated TEAEs<sup>a</sup>
  - AST increase; joint swelling
- There were no TEAEs leading to death and no patients discontinued or interrupted treatment due to an AE

- ACTIVATE-T was the first clinical study in patients with PK deficiency who are regularly transfused and demonstrated that mitapivat is an effective therapy for reducing transfusion burden in this population
  - 37% of patients achieved a transfusion reduction response in fixed-dose period
  - 22% of patients were transfusion-free during the fixed-dose period
  - 11% of patients achieved normal Hb concentrations during the fixed-dose period
  - PK deficiency-specific quality of life measures demonstrated improvements
- Mitapivat was well tolerated, and safety profile was consistent with previously reported data

### Acknowledgements

- We would like to thank the patients taking part in this study
- This study was funded by Agios Pharmaceuticals, Inc.
- Editorial assistance was provided by Onyx Medica, London, UK, and supported by Agios Pharmaceuticals, Inc.



## Phase 2 Thalassemia Study

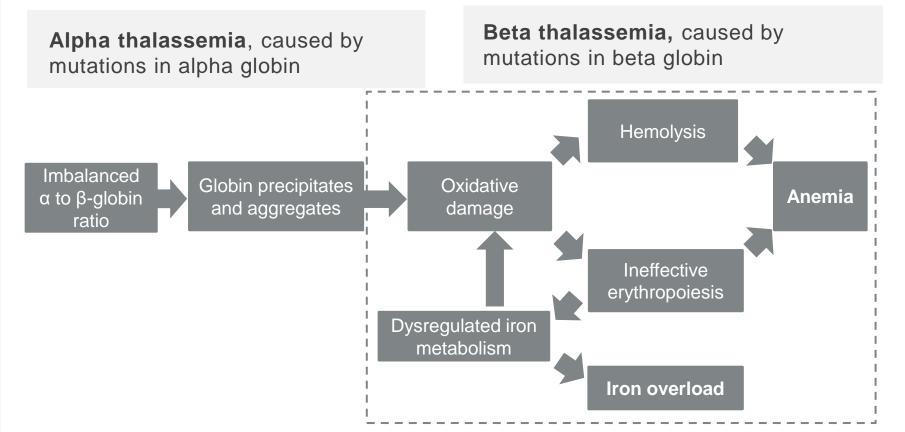
Kevin H.M. Kuo, M.D., MSc, FRCPC

### What is thalassemia?

 An inherited blood disorder that reduces the production of functional hemoglobin, the protein in RBCs that carries oxygen

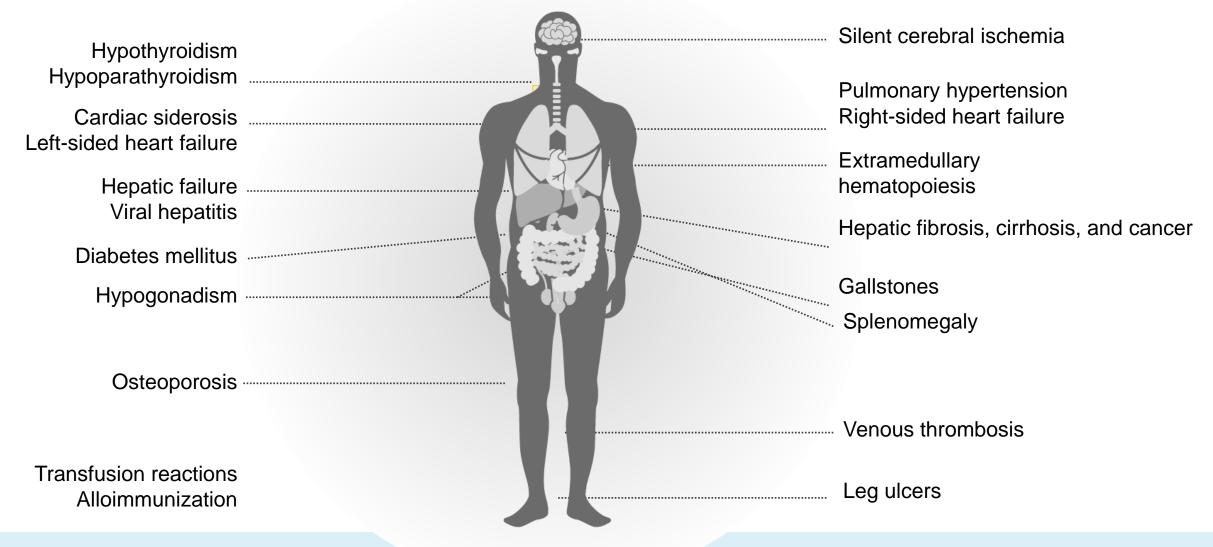
- This causes a shortage of RBCs and low levels of oxygen in the bloodstream, leading to a variety of health problems
- Estimated 18-23K patients in the U.S. and EU

#### **TWO MAIN TYPES**



Globin precipitates in thalassemia cause oxidative damage, leading to hemolytic anemia, ineffective erythropoiesis and iron overload

### Complications from thalassemia occur regardless of transfusion status



NTDT, non-transfusion-dependent β-thalassemia; PHT, pulmonary hypertension; TDT, transfusion-dependent β-thalassemia. Musallam. *Acta Haematol.* 2013;130:64. Musallam. *Haematologica.* 2013;98:833.

### Results from a phase 2, open-label, multicenter study of the oral pyruvate kinase activator mitapivat in adults with non-transfusion-dependent alpha- or beta-thalassemia

**Kevin H.M. Kuo, MD,**<sup>1</sup> D. Mark Layton, MB BS,<sup>2</sup> Ashutosh Lal, MD,<sup>3</sup> Hanny Al-Samkari, MD,<sup>4</sup> Joy Bhatia, MD,<sup>5</sup> Bo Tong, PhD,<sup>5</sup> Megan Lynch, MSN,<sup>5</sup> Katrin Uhlig, MD,<sup>5</sup> Elliott P. Vichinsky, MD<sup>3</sup>

<sup>1</sup>Division of Hematology, University of Toronto, Toronto, Canada; <sup>2</sup>Hammersmith Hospital, Imperial College Healthcare NHS Trust, London, UK; <sup>3</sup>UCSF Benioff Children's Hospital Oakland, Oakland, CA, USA; <sup>4</sup>Massachusetts General Hospital, Harvard Medical School, Boston, MA, USA; <sup>5</sup>Agios Pharmaceuticals, Inc., Cambridge, MA, USA

## This phase 2, open-label, multicenter study investigated the efficacy and safety of mitapivat in non-transfusion-dependent $\alpha$ - and $\beta$ -thalassemia<sup>a</sup>

	Mitopiyot	Mitapivat 100 mg BID orally		
50	Mitapivat mg BID orally		<u>N = 20</u>	
	24-w	eek core period		Safety follow-up
Screening ≤ 42 days	6 weeks	18 weeks	10-year extension period	28 days after last dose

Baseline

#### Key inclusion criteria:

- β-thalassemia ± α-globin gene mutations,
   HbE β-thalassemia, or α-thalassemia (HbH disease)
- Hb ≤ 10.0 g/dL
- Non-transfusion-dependent<sup>b</sup>

#### Primary endpoint<sup>c</sup>

- · Hb response, defined as increase of
  - $\geq$  1.0 g/dL from baseline at any time between Weeks 4–12, inclusive

#### Secondary and exploratory endpoints

 Sustained Hb response; delayed Hb response; markers of hemolysis and erythropoiesis; safety

<sup>&</sup>lt;sup>a</sup>EudraCT 2018-002217-35, ClinicalTrials.gov: NCT03692052; <sup>b</sup> ≤ 5 RBC units transfused in the preceding 24 weeks and none in the 8 weeks prior to study drug; <sup>c</sup>With the originally planned sample size of 17 patients, the study would have 80% power to reject a ≤ 30% response rate at a 1-sided 0.05 type 1 error rate.

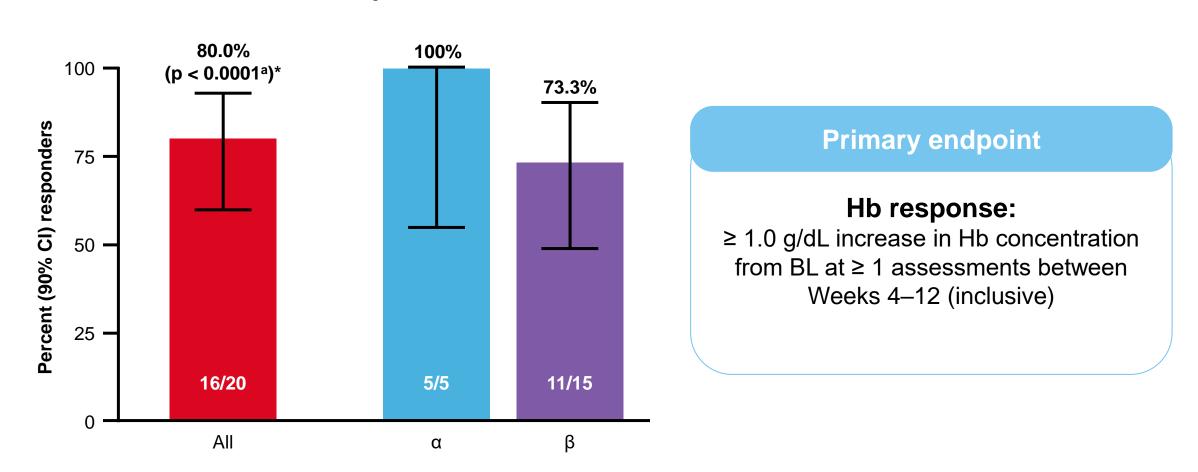
BID = twice daily; dL = deciliter; Hb = hemoglobin; HbE = hemoglobin E; HbH = hemoglobin H; RBC = red blood cell.

### Patient demographics and baseline characteristics

Patient demographics and BL characteristics	All patients (N = 20)	Genotype	Patients	
Completed 24-week core treatment period, n (%)	19 (95)		(N = 18) <sup>a</sup>	
Sex, n (%)	· · /	β-thalassemia, n (%)		
Male	5 (25.0)	Intermedia	6 (33.3)	
Female	15 (75.0)	Intermedia + $\alpha$ duplication	3 (16.7)	
Age, median (range), years	44.0 (29–67)	Trait/phenotypic β-thalassemia intermedia	2 (11.1)	
Race, n (%)			_()	
Asian	10 (50.0)	HbE/β-thalassemia, n (%)		
White	4 (20.0)	HbE/β <sup>0</sup>	2 (11.1)	
Black or African American	1 (5.0)		_ ( )	
Native Hawaiian or other Pacific Islander	1 (5.0)	α-thalassemia, n (%)		
American Indian or Alaska Native	0	Deletional	2 (11.1)	
Other	3 (15.0)	Non-deletional	3 (16.7)	
Not reported	1 (5.0)		, , , , , , , , , , , , , , , , , , ,	
Thalassemia type, n (%)	- (0-0()			
α-thalassemia	5 (25%)			
β-thalassemia	15 (75%)			
Hb baseline, median (range), g/dL	8.43 (5.13–9.80)			
Total bilirubin, median (range), µmol/L	31.00 (8.6–90.0)			
LDH, median (range), U/L	249.00 (126.0–513.0)			
Erythropoietin, median (range), IU/L	79.00 (15.0–11191.0)			

<sup>a</sup>Genotype data is unknown for 2 patients.

AE = adverse event; BL = baseline; Hb = hemoglobin; HbE = hemoglobin E; IU = international units; LDH = lactate dehydrogenase; U = units.



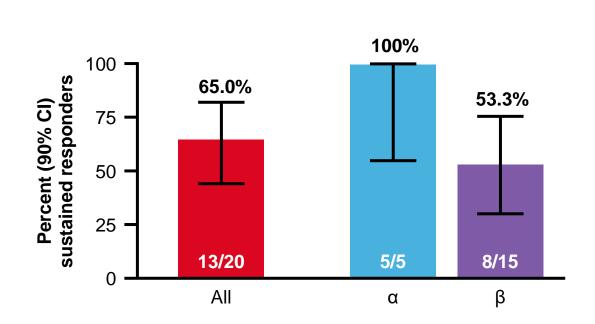
Hb response

NB: Primary endpoint; Hb response, defined as a ≥1.0 g/dL increase in Hb concentration from baseline at 1 or more assessments between Week 4 and Week 12 (inclusive).

<sup>a</sup>1-sided p-value based on Clopper-Pearson method.

BL = baseline; CI = confidence interval; Hb = hemoglobin.

# Secondary endpoints: sustained Hb response and consistent increases in mean Hb

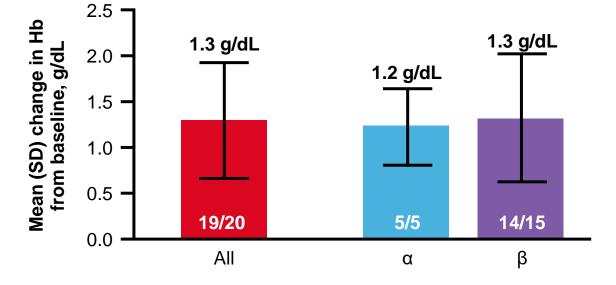


**Sustained Hb response** 

#### **Sustained Hb response:**

A primary endpoint response during Weeks 4–12 and a  $\geq$  1.0 g/dL increase in Hb concentration at  $\geq$  2 assessments between Weeks 12 and 24

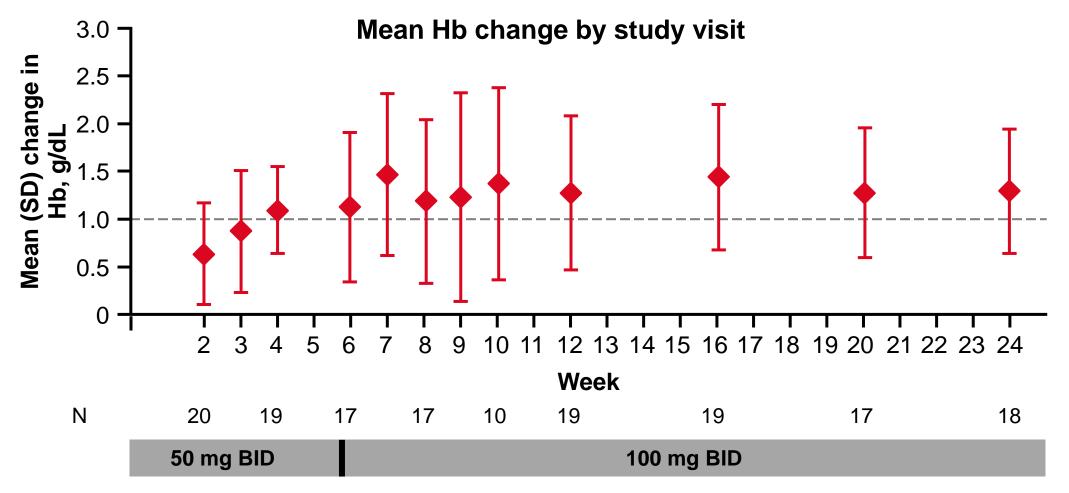




#### Mean Hb change:

Mean change from BL in Hb concentrations over a 12-week interval from Weeks 12 and 24

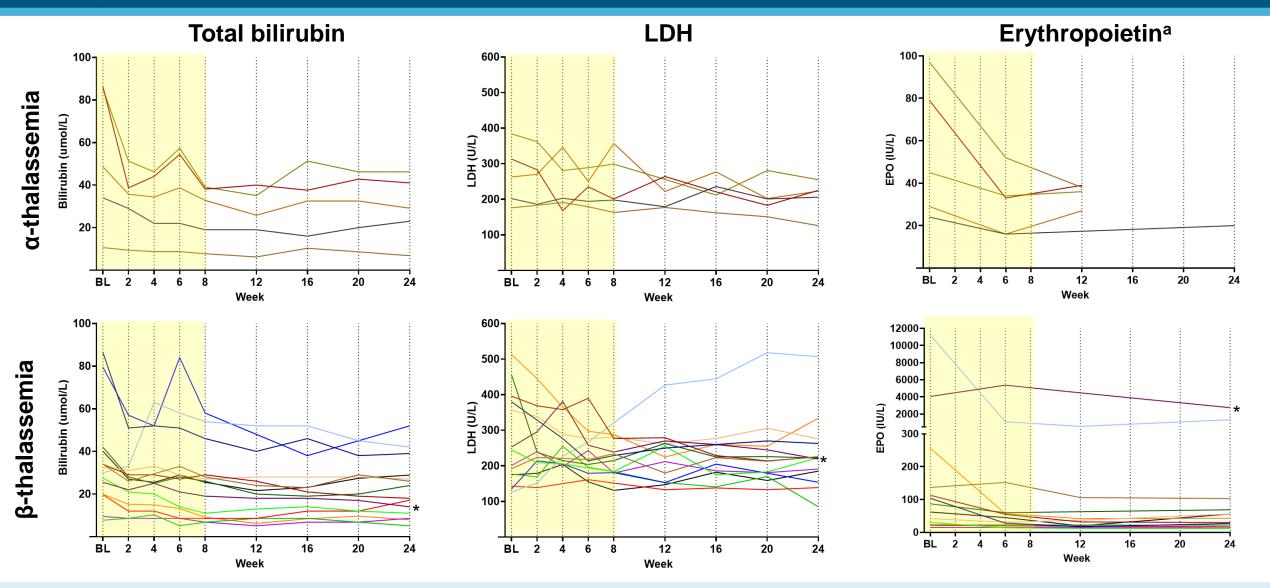
## Improvements in Hb were rapid and maintained over the duration of the core treatment period



• Mean (SD) time to first Hb increase of  $\geq$  1 g/dL among responders was 4.5 (3.2) weeks

NB: Mean change from baseline in Hb concentrations over a continuous 12-week interval from Week 12 to Week 24 BID = twice daily; Hb = hemoglobin; SD = standard deviation.

# Treatment with mitapivat improved markers of hemolysis and erythropoiesis in both $\alpha$ - and $\beta$ -thalassemia



\*Non-responder (purple line). <sup>a</sup>Week 24 data are missing for four of the five  $\alpha$ -thalassemia patients, due to COVID-19.

NB: Predefined secondary endpoints, mean (SD) values of markers of hemolysis: bilirubin, LDH, and mean (SD) values of markers of erythropoietic activity: erythropoietin.

BL = baseline; EPO = erythropoietin; Hb = hemoglobin; IU = international units; LDH = lactate dehydrogenase; SD = standard deviation; U = units; µmol = micromole.

# Improvements in ATP support mitapivat's proposed mechanism of action in thalassemia

Treatment dose	Visit	Mean (CV%) ATP change from baseline in blood, %
50 mg BID	Week 6 (n = 11)	78.2 (82.7)
100 mg BID	Week 8 (n = 12)	72.7 (67.9)
100 mg BID	Week 12 (n = 12)	86.7 (68.7)
100 mg BID	Week 24 (n = 8)	61.6 (62.7)

 Mean ATP percent increase from baseline was similar to that previously observed with mitapivat in healthy volunteers<sup>1</sup>

NB: Exploratory endpoint, change from baseline in ATP ATP = adenosine triphosphate; BID = twice daily; CV = coefficient of variation. **1.** Yang H et al. *Clin Pharmacol Drug Dev* 2019;8:246–59.

### **Common treatment-emergent adverse events reported**

Most common TEAEs	All patients (N = 20)
(any grade in ≥ 15% of patients)	Any grade, n (%)
Patients with events	17 (85.0)
Initial insomnia	10 (50.0)
Dizziness	6 (30.0)
Headache	5 (25.0)
Cough	4 (20.0)
Dyspepsia	4 (20.0)
Fatigue	4 (20.0)
Nasal congestion	4 (20.0)
Upper respiratory tract infection	4 (20.0)
Abdominal pain	3 (15.0)
Diarrhea	3 (15.0)
Ocular icterus	3 (15.0)
Pain	3 (15.0)
Pain in extremity	3 (15.0)
Abdominal distension	3 (15.0)
Nausea	3 (15.0)
Oropharyngeal pain	3 (15.0)

MedDRA version 23.0 and CTCAE version 4.03 were used.

CTCAE = Common Terminology Criteria for Adverse Events; MedDRA = Medical Dictionary for Medical Regulatory Activities; TEAE = treatment-emergent adverse event.

### Safety summary

All patients (n = 20)	Patients, n (%)	TEAEs <sup>a</sup>
Treatment-related TEAEs	13 (65.0)	Initial insomnia (n = 10), diarrhea (n = 3), dyspepsia (n = 3), abdominal distension (n = 3), nausea (n = 3)
Grade ≥ 3 TEAEs	5 (25.0)	Initial insomnia (n = 1), arthralgia (n = 1), renal impairment (n = 1), anemia (n = 1), vertigo positional (n = 1)
Grade ≥ 3 treatment-related TEAEs	1 (5.0)	Initial insomnia (grade 3)
Serious TEAEs	1 (5.0)	Renal impairment (grade 3)
TEAEs leading to study drug:		
Dose reduction	3 (15.0)	Abdominal distension and dyspepsia (both grade 2), initial insomnia (grade 3), renal impairment (grade 3)
Interruption	1 (5.0)	Vertigo positional (grade 3)
Discontinuation	1 (5.0)	Renal impairment (grade 3) Patient discontinued after the Week 4 visit

- The adverse event leading to study drug discontinuation was not treatment related
- There were no deaths during the study

Patients with multiple adverse events within a PT are counted only once in that PT; for patients with multiple occurrences of an adverse event, the adverse event with the worst CTCAE grade is included in the summary; MedDRA version 23.0 and CTCAE version 4.03 were used.

<sup>a</sup>TEAEs > 20% listed for 'any TEAEs'; > 20% listed for 'treatment-related TEAEs'; all TEAEs listed for other sections. CTCAE = Common Terminology Criteria for Adverse Events; MedDRA = Medical Dictionary for Medical Regulatory Activities; PT = preferred term; TEAE = treatment-emergent adverse event.

### Conclusions

- This is the first clinical study evaluating PKR activation as a therapeutic option in α- and β-thalassemia, and is the first drug trial aimed at evaluating treatment in α-thalassemia
- The study met its primary endpoint, and demonstrated a sustained Hb response and improvements in hemolysis and ineffective erythropoiesis in patients with α- and β-thalassemia
- Mitapivat was well tolerated; the safety profile was consistent with previous studies
  - 17 patients continued to the extension period of the study and, as of 29 April 2021, 16 patients remain on study drug
- Mitapivat, through activation of wild-type PKR, may represent a novel therapeutic option for patients with α- or β-thalassemia
  - Two pivotal phase 3 trials, ENERGIZE (NTDT) and ENERGIZE-T (TDT), for patients with  $\alpha$  or β-thalassemia will be initiated in 2021



## Summary

Dr. Chris Bowden

EHA presentations underscore the potential of mitapivat to become an important treatment option for PK deficiency and thalassemia

Global regulatory filings for mitapivat in adults with PK deficiency remain on track; Commercial preparations underway for potential launch

Late-stage studies of mitapivat in thalassemia and sickle cell disease on track to initiate this year

Mitapivat development expanding in pediatric patients

