



AgiOS at EHA 2022

June 13, 2022

Forward-looking statements

This presentation and various remarks we make during this presentation contain forward-looking statements within the meaning of The Private Securities Litigation Reform Act of 1995. Such forward-looking statements include those regarding the potential benefits of PYRUKYND® (mitapivat) and AG-946; Agios' plans, strategies and expectations for its preclinical, clinical and commercial advancement of its drug development, including PYRUKYND® (mitapivat) and AG-946; Agios' key milestones; and the potential benefits of Agios' strategic plans and focus. The words "anticipate," "expect," "goal," "hope," "milestone," "plan," "potential," "possible," "strategy," "will," "vision," and similar expressions are intended to identify forward-looking statements, although not all forward-looking statements contain these identifying words. Such statements are subject to numerous important factors, risks and uncertainties that may cause actual events or results to differ materially from Agios' current expectations and beliefs. For example, there can be no guarantee that any product candidate Agios is developing will successfully commence or complete necessary preclinical and clinical development phases, or that development of any of Agios' product candidates will successfully continue. There can be no guarantee that any positive developments in Agios' business will result in stock price appreciation. Management's expectations and, therefore, any forward-looking statements in this presentation and various remarks we make during this presentation could also be affected by risks and uncertainties relating to a number of other important factors, including, without limitation: risks and uncertainties related to the impact of the COVID-19 pandemic to Agios' business, operations, strategy, goals and anticipated milestones, including its ongoing and planned research activities, ability to conduct ongoing and planned clinical trials, clinical supply of current or future drug candidates, commercial supply of current or future approved products, and launching, marketing and selling current or future approved products; Agios' results of clinical trials and preclinical studies, including subsequent analysis of existing data and new data received from ongoing and future studies; the content and timing of decisions made by the U.S. FDA, the EMA or other regulatory authorities, investigational review boards at clinical trial sites and publication review bodies; Agios' ability to obtain and maintain requisite regulatory approvals and to enroll patients in its planned clinical trials; unplanned cash requirements and expenditures; competitive factors; Agios' ability to obtain, maintain and enforce patent and other intellectual property protection for any product candidates it is developing; Agios' ability to maintain key collaborations; and general economic and market conditions. These and other risks are described in greater detail under the caption "Risk Factors" included in Agios' public filings with the Securities and Exchange Commission. Any forward-looking statements contained in this presentation and various remarks we make during this presentation speak only as of the date hereof, and Agios expressly disclaims any obligation to update any forward-looking statements, whether as a result of new information, future events or otherwise, except as required by law.



Today's Agenda

	<i>Topic</i>	<i>Speaker</i>
8:00 – 8:05 AM	Opening Remarks	Jackie Fouse, Ph.D.
8:05 – 8:20 AM	New Data from Pivotal Studies of Mitapivat in Pyruvate Kinase (PK) Deficiency & PEAK Registry	Sarah Gheuens, M.D, Ph.D.
8:20 – 8:30 AM	Thalassemia Burden of Disease and Mitapivat Clinical Program	Sarah Gheuens, M.D, Ph.D.
8:30 – 8:45 AM	Review of Data from the ESTIMATE Study of Mitapivat in Sickle Cell Disease	Eduard J. van Beers, M.D., Ph.D., <i>Hematologist and associate professor at University Medical Center Utrecht</i>
8:45 – 9:15 AM	Closing Remarks and Q&A	Dr. Fouse, Dr. Gheuens, Dr. van Beers, Richa Poddar, Jonathan Biller



Strong connections to patients mean we *listen* to and work *with* them to create solutions



Tamara
Pyruvate Kinase Deficiency



Ryan
Thalassemia








Sharonda
Sickle Cell Disease

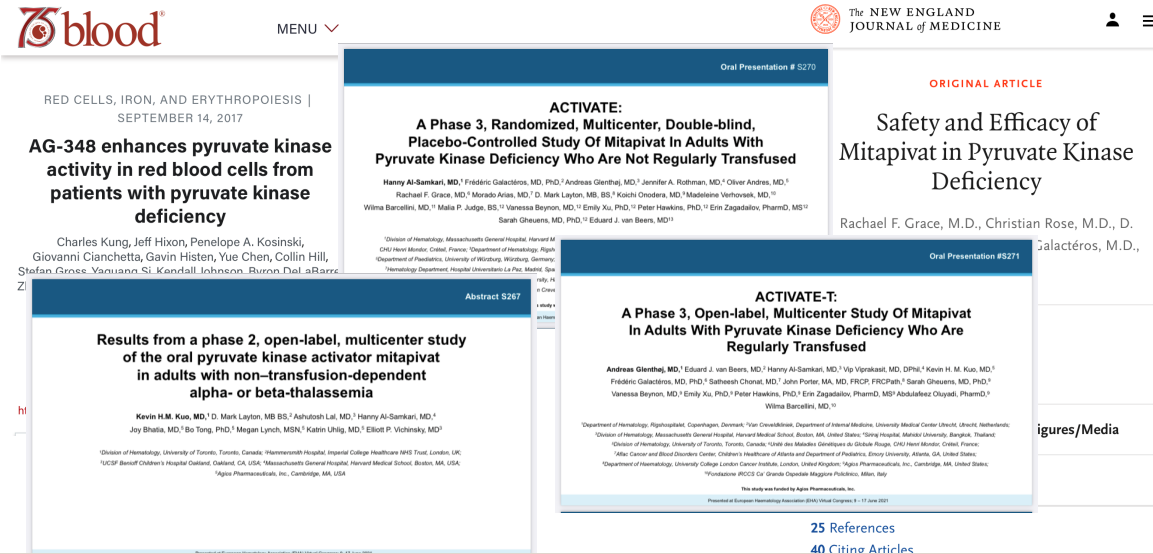


We have been the pioneering leaders in PK activation for 8+ years

Pursuing broad pivotal programs across disease areas

-  **ENERGIZE**
-  **ENERGIZE-T**
-  **ACTIVATE**
-  **ACTIVATE-T**
-  **RISE UP**

Continued focus on publishing data to support PK activation mechanism & elucidate burden of under-appreciated diseases



The screenshot displays three articles from The New England Journal of Medicine:

- AG-348**: "AG-348 enhances pyruvate kinase activity in red blood cells from patients with pyruvate kinase deficiency." Authors: Charles Kung, Jeff Hixon, Penelope A. Kosinski, Giovanni Cianchetta, Gavin Histen, Yue Chen, Collin Hill, Stefan Grasse, Yaguano S. Kendall, Johnson, Buzon, Dal, aBarze.
- ACTIVATE**: "A Phase 3, Randomized, Multicenter, Double-blind, Placebo-Controlled Study Of Mitapivat In Adults With Pyruvate Kinase Deficiency Who Are Not Regularly Transfused." Authors: Harry Al-Sankari, MD, Frédéric Galactéros, MD, PhD, Andreas Gienthal, MD, Jennifer A. Rothman, MD, Oliver Andros, MD, Rachael F. Grace, MD, Morado Arias, MD, D. Mark Layton, MB, BS, Kachi Onodera, MD, Madeline Verhovsek, MD, Wilma Barcellini, MD, Mala P. Judge, MS, Vanessa Beynon, MD, Emily Xu, PhD, Peter Hawkins, PhD, Erin Zagadolov, PharmD, MS, Sarah Gheuens, MD, PhD, Edvard J. van Beers, MD, PhD.
- ACTIVATE-T**: "A Phase 3, Open-label, Multicenter Study Of Mitapivat In Adults With Pyruvate Kinase Deficiency Who Are Regularly Transfused." Authors: Andreas Gienthal, MD, Edvard J. van Beers, MD, Harry Al-Sankari, MD, Vip Vprnakasi, MD, DPhil, Kevin H. M. Kuo, MD, Frédéric Galactéros, MD, PhD, Satneesh Chahal, MD, John Porter, MA, MD, FRCP, FRCPath, Sarah Gheuens, MD, PhD, Vanessa Beynon, MD, Emily Xu, PhD, Peter Hawkins, PhD, Erin Zagadolov, PharmD, MS, Madeline Verhovsek, PharmD, Wilma Barcellini, MD, PhD.

Only company with POC across three disease areas

-  **PK Deficiency**
-  **Thalassemia**
-  **Sickle Cell Disease**

+ A LOT OF FIRSTS:

- 1st GLOBAL PK DEFICIENCY REGISTRY**
- 1st INTERNATIONAL PK DEFICIENCY ADVOCACY COUNCIL**
- 1st HEMOLYTIC ANEMIA ADVOCACY COALITION BUILDING**
- 1st APPROVAL OF PK ACTVATOR FOR PK DEFICIENCY**
- 1st CLINICAL TRIAL EVALUATING TREATMENT IN α-THALASSEMIA**



The future of
Agios is
driven by
*innovation &
impact*

01

We intentionally cultivate internal and external connections

02

We have a strong balance sheet and are well capitalized to execute on our near- and long-term business strategy

03

Our unmatched expertise in cellular metabolism has yielded a pipeline with the depth, breadth and optionality to deliver sustained productivity

04

We pioneered PK activation clinical development with a differentiated approach to global development and community partnerships

05

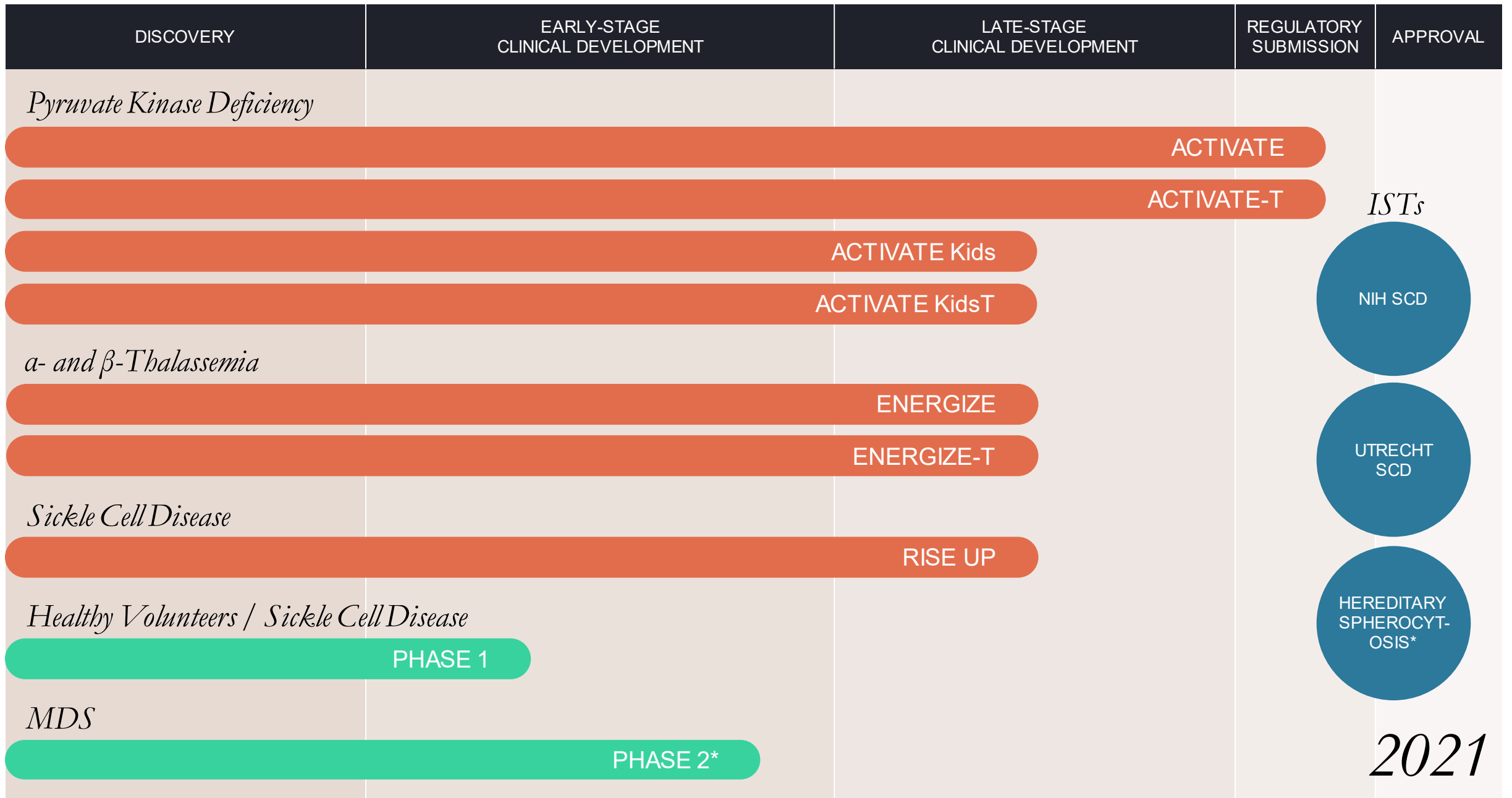
We are ready to maximize the success of our first genetically defined disease product launch in a serious disease with no approved therapies





PK (Pyruvate Kinase) Activator Clinical Development

*Sarah Gheuens, M.D., Ph.D.
Chief Medical Officer, Agios*



2021



Our clinical focus is to *transform the course of hemolytic anemia by increasing red blood cell energy, health and longevity*

In PK deficiency, thalassemia and sickle cell disease, RBCs have:

Insufficient energy

Increased oxygen radical injury

Abnormal RBC shape changes

Chronic fatigue, iron overload

Challenges with school and work activities

Challenges with social, emotional health

Potentially serious complications

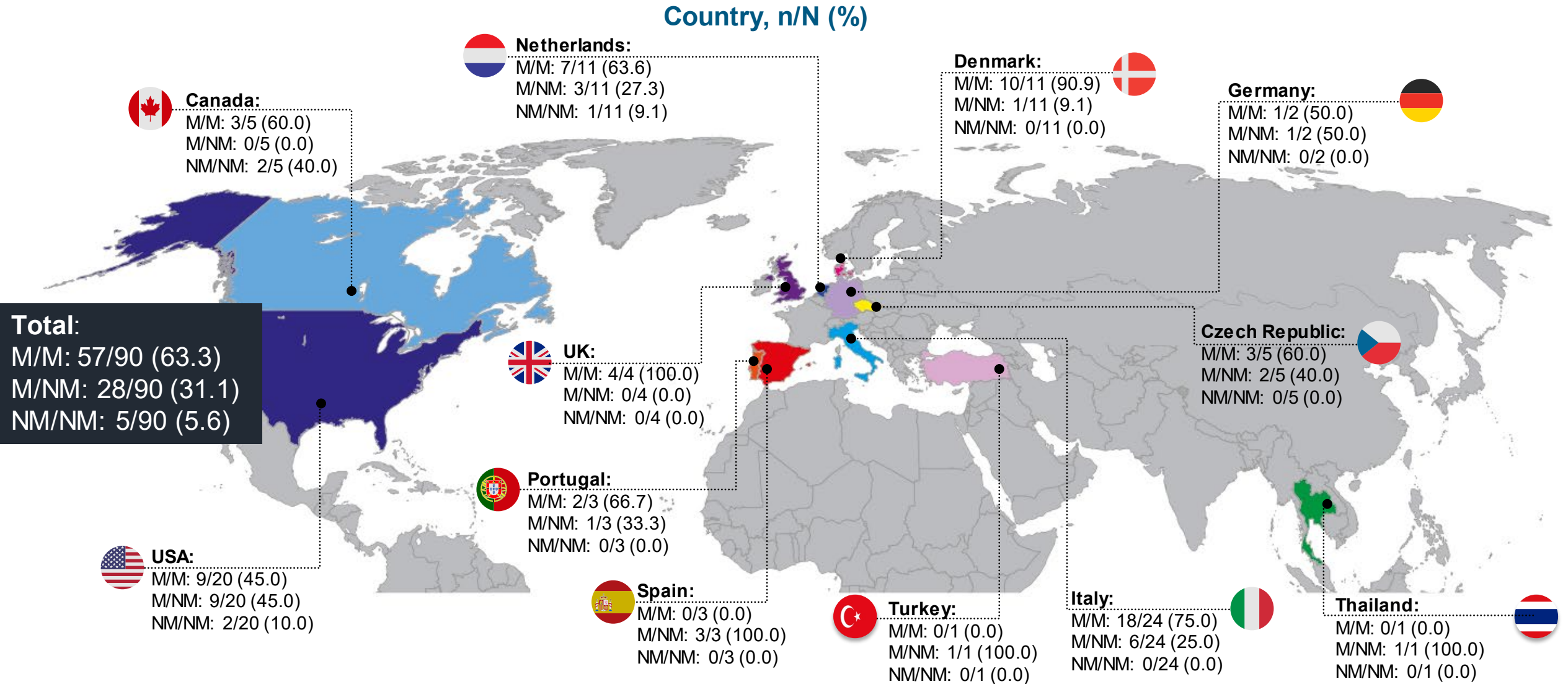
All of these hemolytic anemias cause major complications and impact patient quality of life



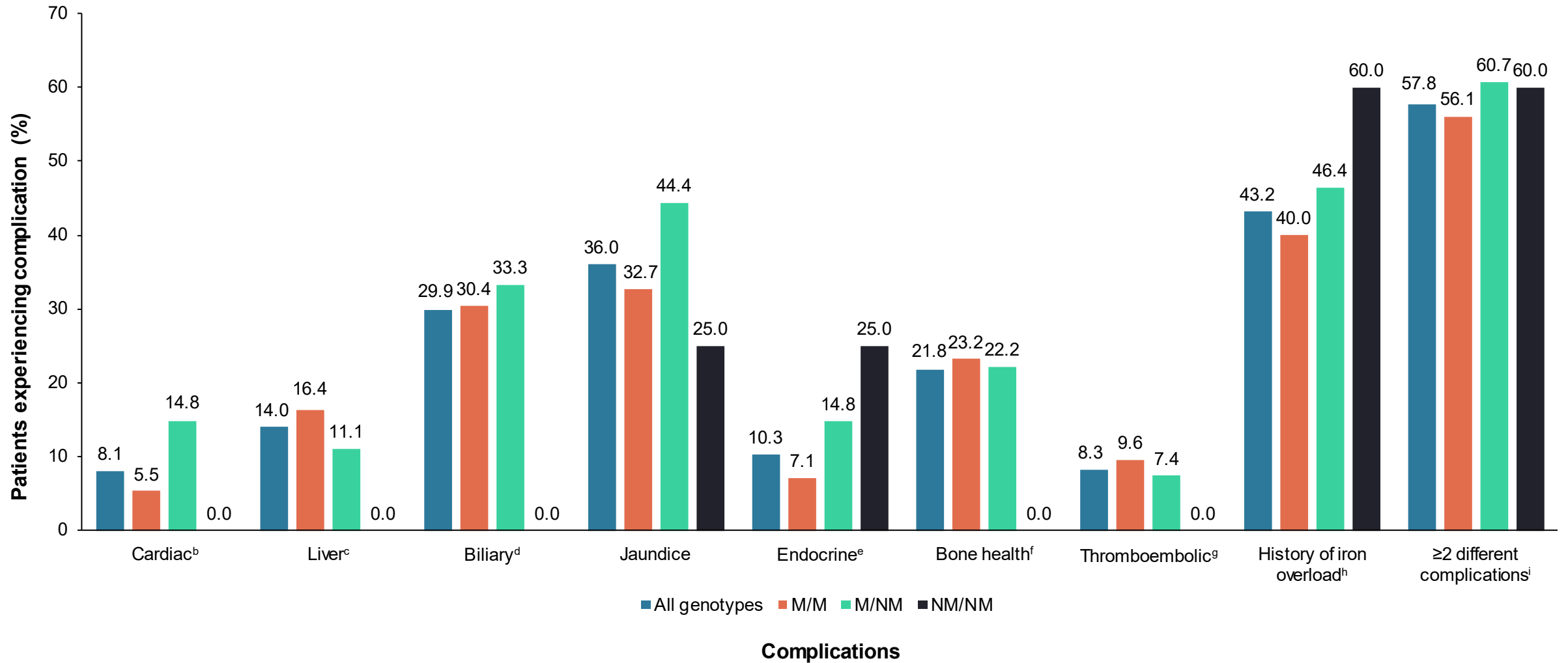


PK Deficiency

P1542: “Comorbidities and complications across genotypes in adult patients with pyruvate kinase deficiency: Analysis from the Peak Registry”



Regardless of genotype, adult PK deficiency patients experience a wide range of serious comorbidities/complications and require disease management



^aLow NM/NM patient numbers make the true prevalence of complications difficult to assess; ^bPulmonary hypertension, arrhythmia, left ventricular hypertrophy, cardiac failure congestive; ^cNon-alcoholic steatohepatitis, non-alcoholic fatty liver, hepatic cirrhosis, hepatomegaly; ^dCholecystitis, cholangitis, asymptomatic gallstones, bile duct stone; ^eHypothyroidism, growth hormone deficiency, hypoparathyroidism, secondary hypogonadism, diabetes mellitus, nocturia, microalbuminuria, hyperthyroidism, Hashimoto's disease, Basedow's disease, thyroid mass; ^fFracture, osteoporosis, osteopenia, bone pain; ^gDeep vein thrombosis, pulmonary embolism, 2 events classified as "other"; ^hHistory of iron overload defined as ever having received: 1) chelation therapy or 2) phlebotomy for removal of iron; or within 3 months of enrollment had any of: 3) ferritin >1000 ng/mL, 4) liver MRI (including FerriScan[®]) >3 mg Fe/g dry weight, or 5) cardiac T2* MRI ≤20 ms; ⁱComplications included in the calculation of "≥2 different complications" were cardiac, biliary, liver, jaundice, endocrine, bone health, thromboembolic events, and history of iron overload; M/M, missense/missense; M/NM, missense/non-missense; MRI, magnetic resonance imaging; NM/NM, non-missense/non-missense



P1547: “Long-term treatment with oral mitapivat is associated with normalization of hemoglobin levels in patients with pyruvate kinase deficiency”

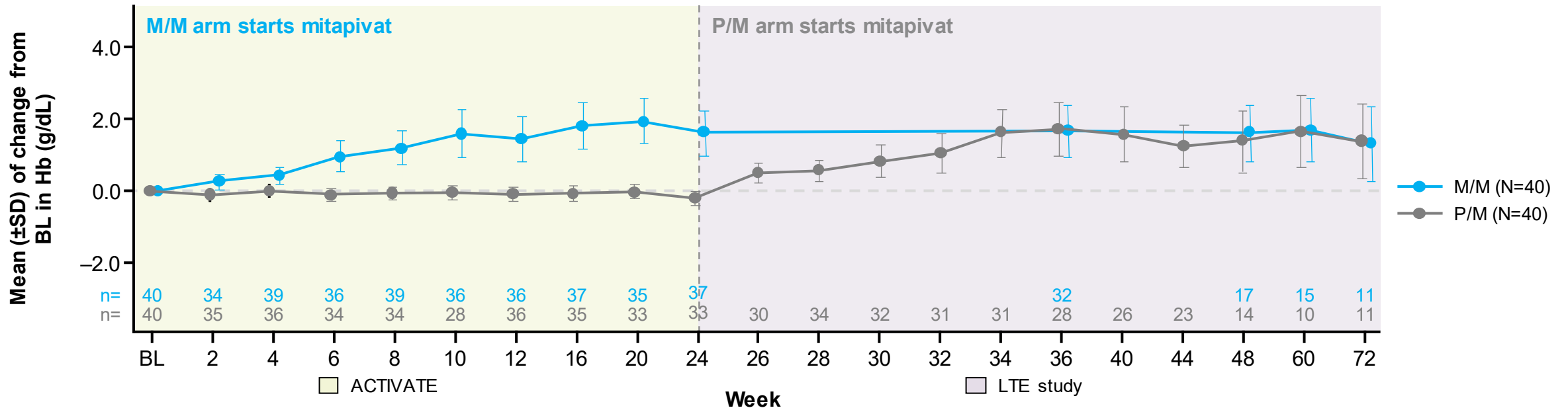


Figure 6. Mean change from baseline^a in Hb over time in patients randomized to mitapivat or placebo in ACTIVATE who then continued in its LTE study on mitapivat^{b,c}

^aBL is defined as the average of all screening assessments within 45 days before randomization for patients randomized and not dosed or before start of study treatment for patients randomized and dosed; assessments collected within 61 days after a transfusion are excluded from the baseline derivation

^bPatients in the M/M arm were assessed every 12 weeks after the completion of the fixed-dose period in ACTIVATE (Week 24) and up to Week 48 of the LTE

^cData are shown up to 72 weeks, which is the timepoint where each arm has >5 patients

BL, baseline; Hb, hemoglobin; LTE, long-term extension; M/M, mitapivat-to-mitapivat; P/M, placebo-to-mitapivat; RBC, red blood cell; SD, standard deviation



36% of all study patients and 83.9% of hemoglobin endpoint responders achieved a normal hemoglobin level at least once while receiving PYRUKYND[®]

	M/M arm	P/M arm	Total
All patients in ACTIVATE and its LTE, n	40	38	78
Hb at baseline, mean (SD) g/dL	8.6 (9.90)	8.4 (9.33)	8.5 (9.58)
Patients who achieved a normal Hb level at least once during mitapivat treatment ^a , n (%)	15 (37.5)	13 (34.2)	28 (35.9)
Patients in ACTIVATE and its LTE who achieved a Hb response, n (%)	16 (40.0)	15 (39.5)	31 (39.7)
Hb endpoint responders who achieved a normal Hb level at least once during mitapivat treatment ^a , n (%)	14 (87.5)	12 (80.0)	26 (83.9)

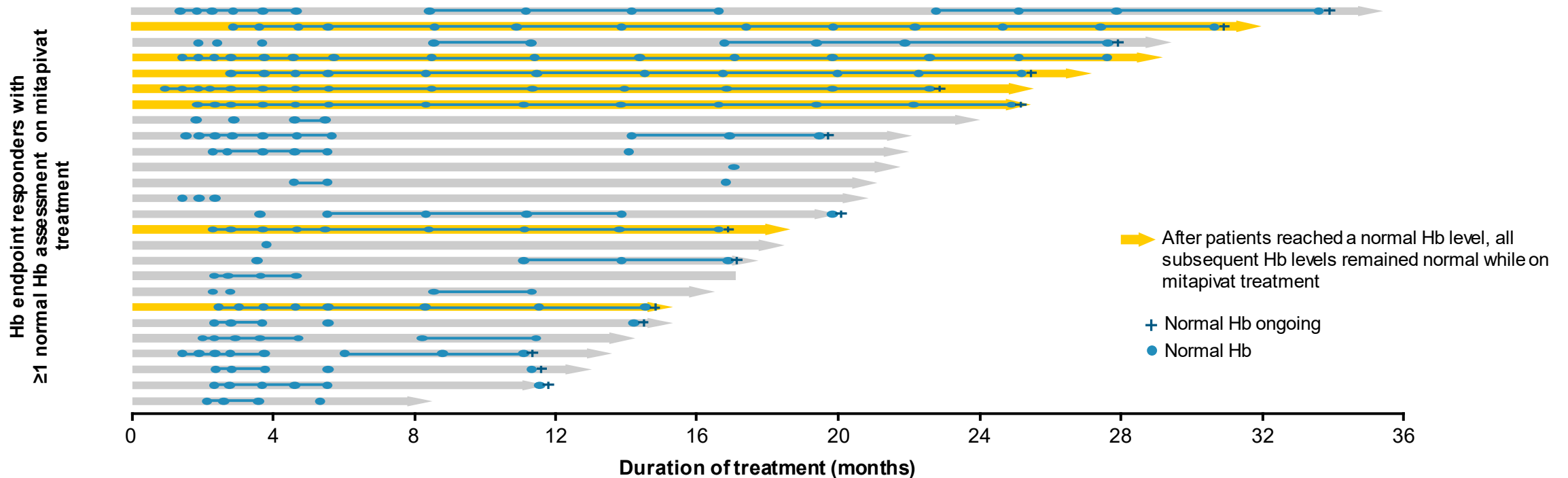
Table 1. Patients who achieved a normal Hb level at least once during mitapivat treatment in ACTIVATE and its LTE



Treatment with PYRUKYND[®] was associated with early and robust hemoglobin responses

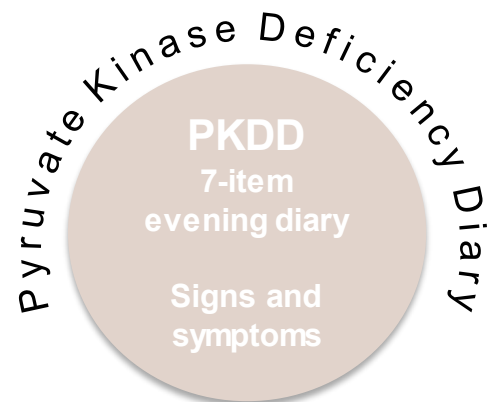
- The majority of patients in the M/M arm and all patients in the P/M arm who achieved a normal Hb level at least once in the ACTIVATE and LTE studies achieved their first normal Hb level within 4 months of treatment with mitapivat
- After reaching a normal Hb level, all subsequent Hb levels remained normal in 7 patients while on mitapivat treatment (**Figure 7**)

Figure 7. Hb endpoint responders who achieved normal Hb level at least once while receiving mitapivat



P1735: “Improvements in patient-reported outcomes in mitapivat-treated patients with pyruvate kinase deficiency: A descriptive analysis from the Phase 3 ACTIVATE trial”

- The PKDD and PKDIA were developed as self-administered tools to assess and capture changes in symptom burden and HRQoL impact in patients with PK deficiency



1. Tiredness at its worst
2. Tired after finishing daily activities
3. Jaundice
4. Bone pain
5. Shortness of breath
6. Energy level at beginning of day
7. Energy level at end of day

Daily sum score



T-score

Mean 50, SD 10
 Min 25, Max 76

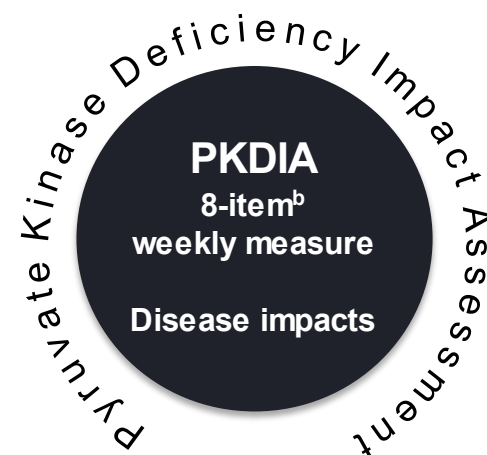
MCCIC^a is a reduction of 4.2

In-trial validation

High internal consistency



Excellent retest reliability



1. Finishing things you wanted to get done
2. Household activities
3. Negative impact on social activities
4. Negative impact on leisure activities
5. Relationships with friends or family negatively affected
6. Difficulty concentrating
7. Difficulty performing moderate physical activity
8. Needing additional rest or sleep

Sum score



T-score

Mean 50, SD 10
 Min 30, Max 76

MCCIC^a is a reduction of 5.5

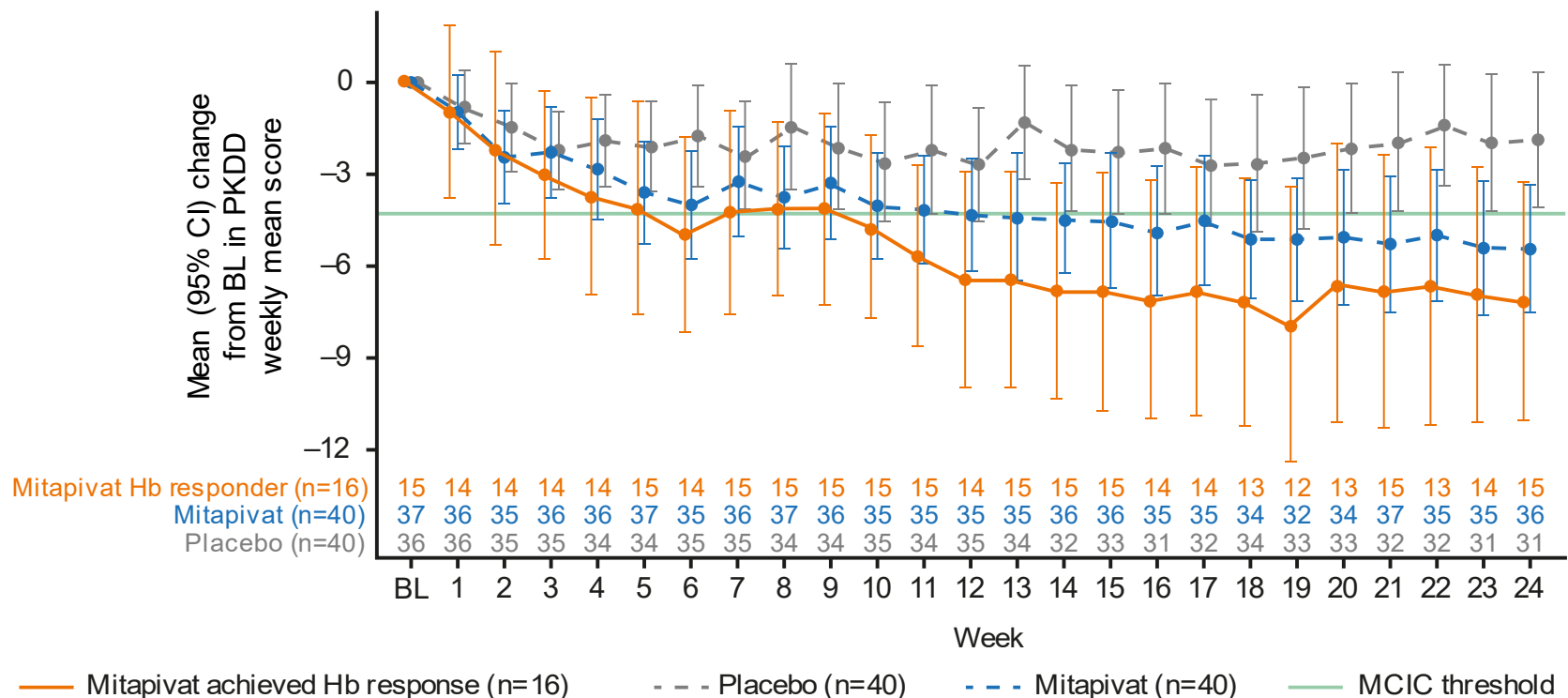
Lower score =
 lower disease burden



Across both PRO instruments, improvements in quality of life were greater and clinically meaningful in hemoglobin endpoint responders

- Mitapivat led to early and sustained improvements in PKDD weekly mean score; improvements were even more pronounced in the 16 mitapivat-treated patients who achieved the primary endpoint of Hb response

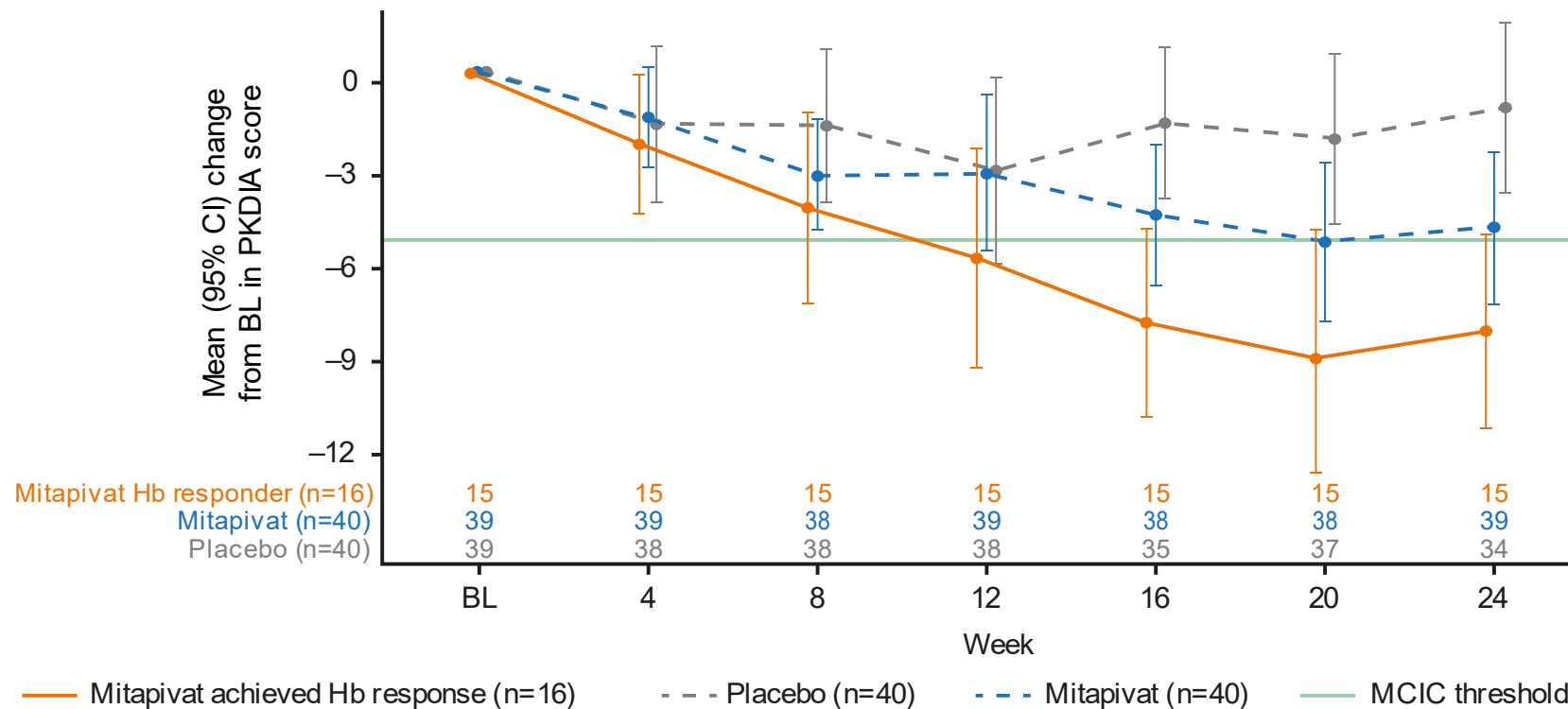
Figure 5. Mean (95% CI) change from baseline in PKDD weekly mean score for patients who achieved Hb response and overall




Across both PRO instruments, improvements in quality of life were greater and clinically meaningful in hemoglobin endpoint responders

- Mitapivat led to early and sustained improvements in PKDIA score; improvements were even more pronounced in the 16 mitapivat-treated patients who achieved the primary endpoint of Hb response

Figure 6. Mean (95% CI) change from baseline in PKDIA score for patients who achieved Hb response and overall



Key takeaways

- 
- Findings from the PEAK registry show that adult patients across PKLR genotypes experienced a wide range of serious comorbidities/complications across multiple systems
 - Treatment with mitapivat was associated with early and robust Hb responses, with 36% of all study patients and 83.9% of Hb endpoint responders achieving a normal Hb level at least once while receiving mitapivat
 - The post hoc analysis from ACTIVATE further suggests that across both PRO instruments, improvements in HRQoL were even greater and were clinically meaningful in the subset of mitapivat-treated patients who achieved the primary endpoint of Hb response
 - These new findings add to previously reported data from ACTIVATE, ACTIVATE-T, and their LTE and provide additional evidence that mitapivat is an effective and disease-modifying therapy for patients with PK deficiency, irrespective of transfusion needs



Thalassemia

Thalassemia represents a significant opportunity to make a global impact

Global Reach

- Estimated 18–23K α - and β -thalassemia patients across the U.S. & 5EU
 - Approx. 50/50 split between U.S. and EU
 - Approx. 1/3 are α -thalassemia patients
- Significant opportunity outside of U.S./EU

Unmet Medical Need

- No approved therapies for α -thalassemia
- Limited options in β -thalassemia and NTD
- NTD and α -thalassemia not well understood

Critical Success Factors

- Evaluating mitapivat across full spectrum of disease
- Global approach to clinical development
- Building connections with thalassemia patient and physician communities



Current classification of thalassemia syndromes

*Non-transfusion-dependent
thalassemias: NTDT*

*Transfusion-dependent
thalassemias: TDT*

Transfusions
seldom required

Occasional
transfusions required

Intermittent
transfusions required

Regular, lifelong
transfusions required

Thalassemia minor

Thalassemia Intermedia (TI)

Thalassemia Major (TM)

α-thalassemia trait
β-thalassemia trait
Homozygous HbE/C
HbE or C trait

β-thalassemia intermedia HbC/β-thalassemia	
Mild HbE/ β-thalassemia	Deletional HbH Nondeletional HbH
Hb H with β thalassemia trait	Moderate HbE/β-thalassemia EF Bart's disease AE Bart's disease

Non-deletional HbH Survived Hb Bart's
hydrops
β-thalassemia major
Severe HbE/β-thalassemia



Common clinical complications in TDT vs. NTDT

TDT

NTDT

Hypothyroidism
Hypoparathyroidism

Cardiac siderosis
Left-sided heart failure

Hepatic failure
Viral hepatitis

Diabetes mellitus

Hypogonadism

Osteoporosis

Silent cerebral ischemia

PHT
Right-sided heart failure

Extramedullary
hematopoietic pseudotumors

Hepatic fibrosis,
cirrhosis, and cancer

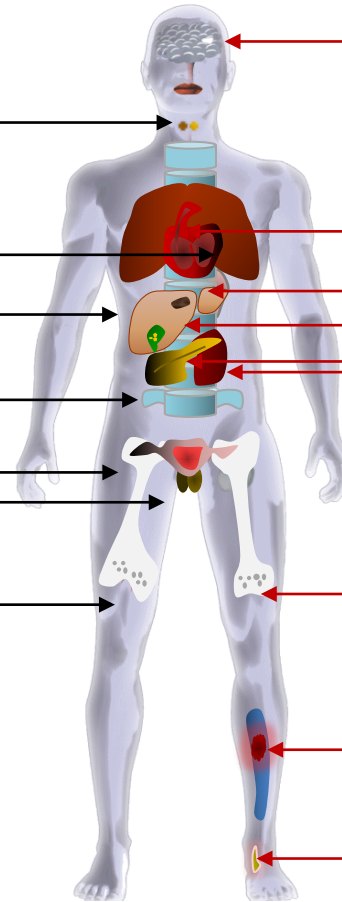
Gallstones

Splenomegaly

Osteoporosis

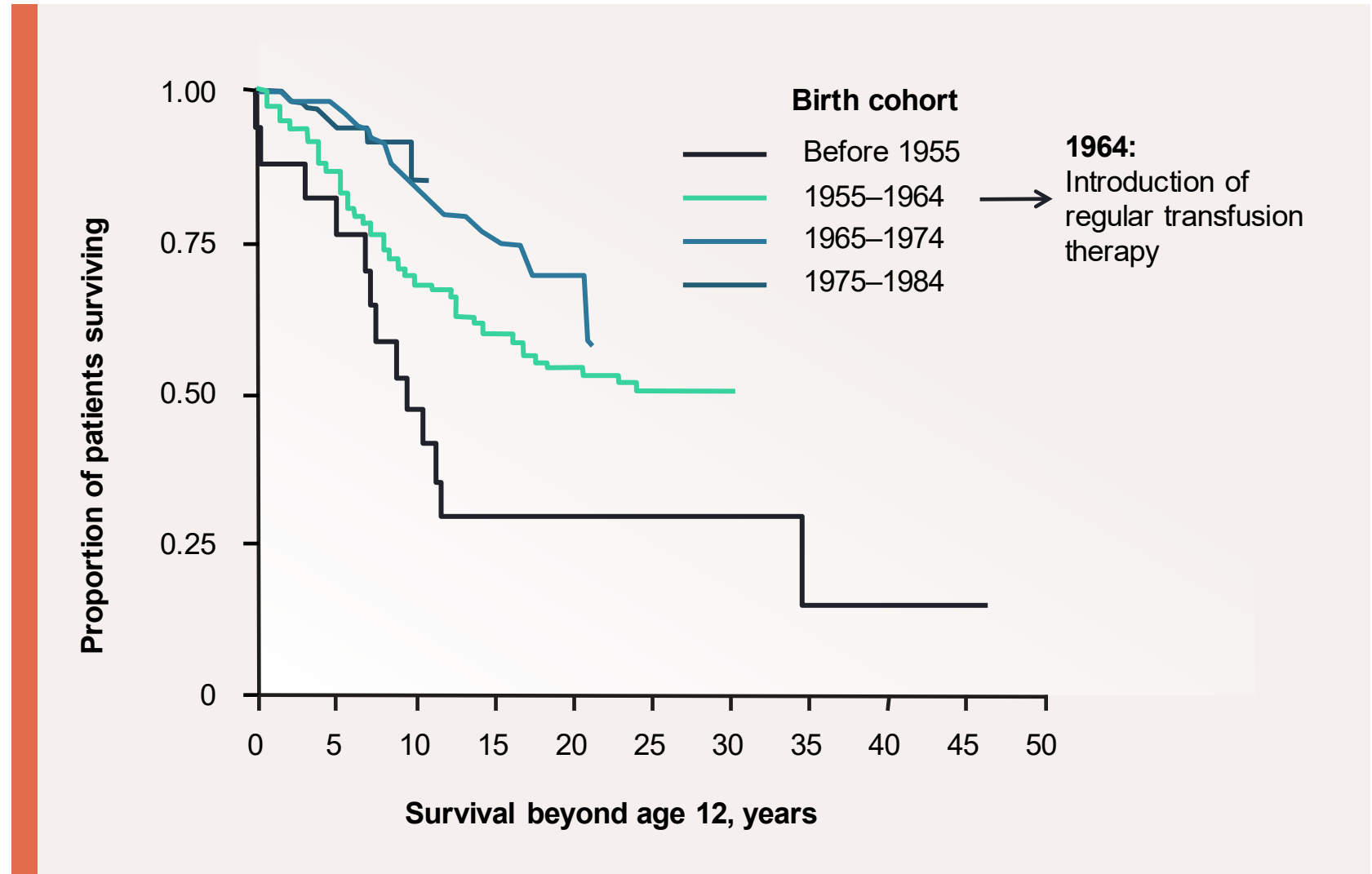
Venous thrombosis

Leg ulcers



The introduction of transfusions improved survival with TDT^{1,2}

Left untreated, patients would die within a few years of birth¹

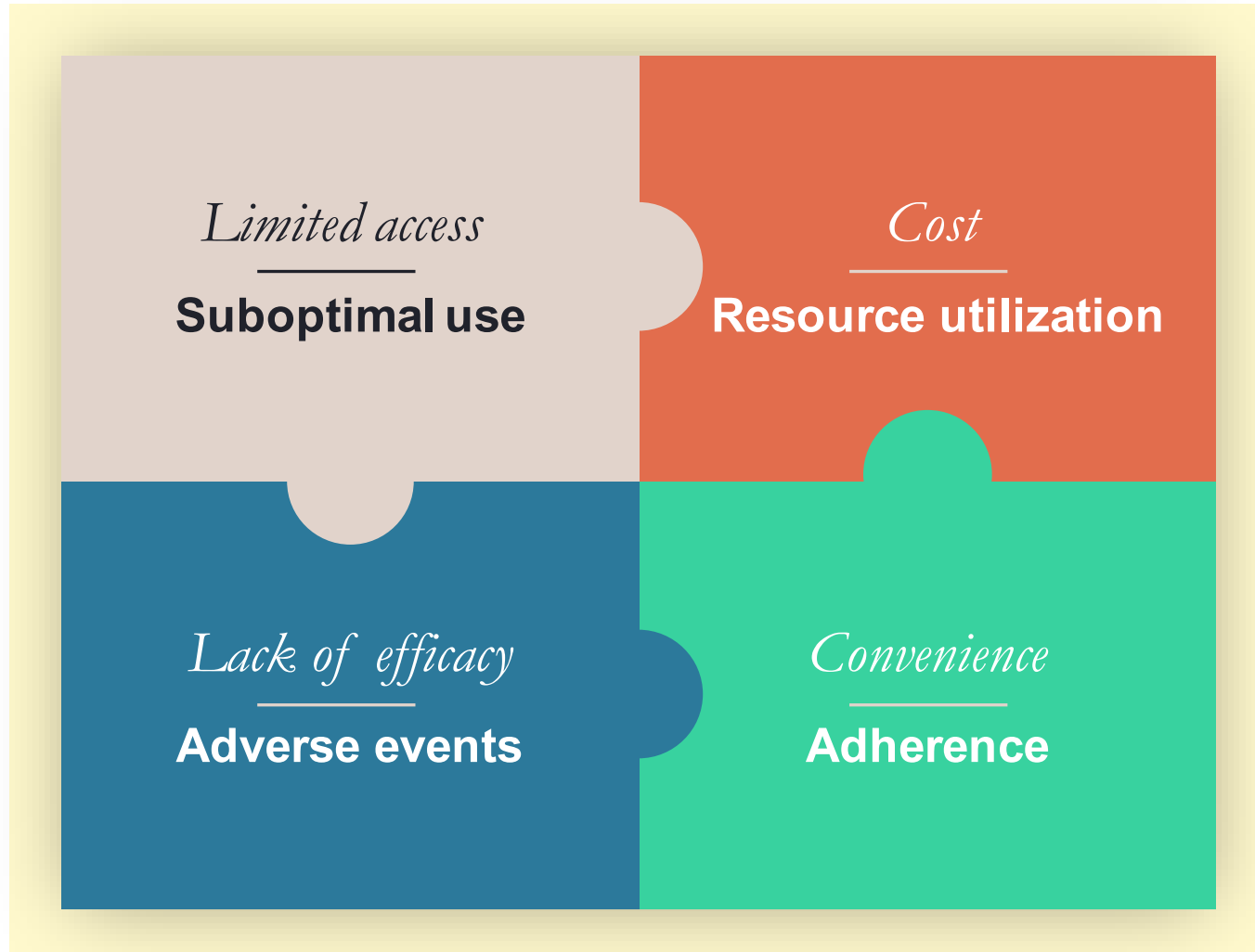


TDT, transfusion-dependent β -thalassaemia

1. Cao A. Haematologica 2004;89:1157–59; 2. Modell B et al. Lancet 2000;355:2051–2.



Despite significant advances, continued challenges remain in the management of TDT



Clinical Therapeutics/Volume 42, Number 2, 2020

Reviews

Systematic Literature Review of the Burden of Disease and Treatment for Transfusion-dependent β -Thalassemia



Marissa Betts, MS¹; Patrick A. Flight, PhD²; L. Clark Paramore, MSPH²; Li Tian, PhD¹; Dušan Milenković, MSc³; and Sujit Sheth, MD⁴

¹Evidera, Waltham, MA, USA; ²bluebird bio, Cambridge, MA, USA; ³Evidera, London, United Kingdom; and ⁴Department of Pediatrics, Weill Cornell Medicine, New York, NY, USA

Received: 1 February 2019 | Accepted: 5 February 2019

DOI: 10.1002/ajh.25429

Clinical and economic burden of regularly transfused adult patients with β -thalassemia in the United States: A retrospective cohort study using payer claims

Mia Weiss^{1,2}; Monica Parisi Jun²; Sujit Sheth³

¹Columbia University Mailman School of Public Health, New York, New York

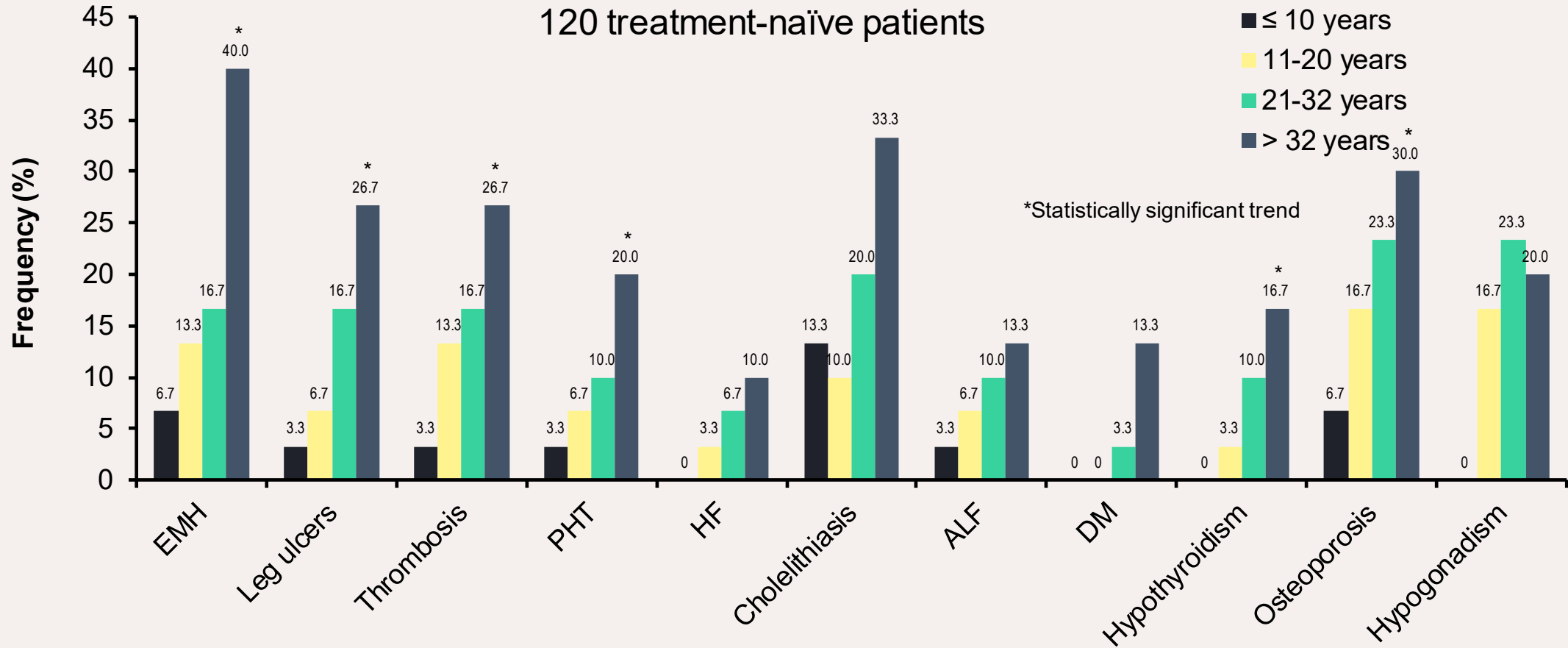
²Celgene Corporation Summit, New Jersey

³Weill Cornell Medicine, New York, New York



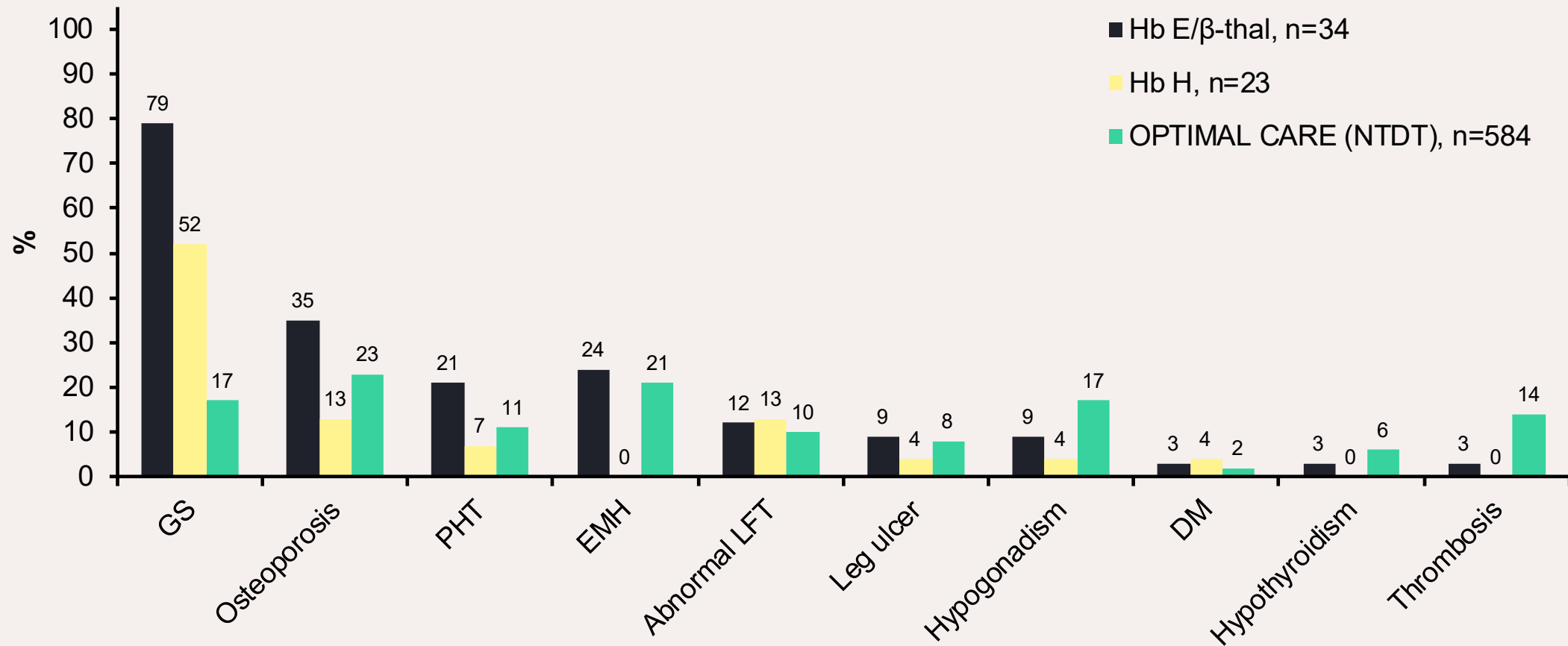
Patients with NTDT experience significant disease burden that increases with advancing age

Frequency of complications across the different age quartiles

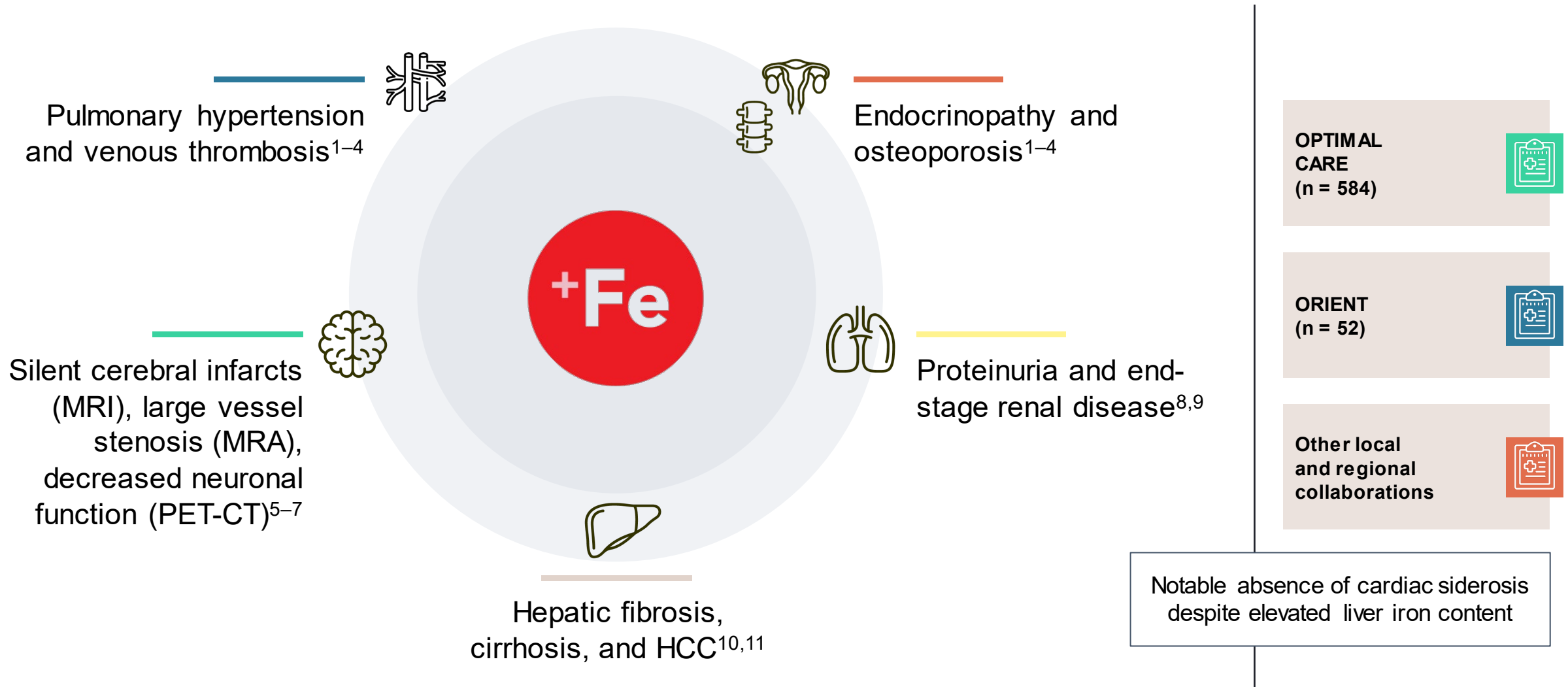


Significant disease burden for patients with α -Thalassemia (HbH)

Comparison of thalassemia-related complications (%)



Iron overload is a major contributor to multiple morbidities in NTDT



HCC, hepatocellular carcinoma; MRA, magnetic resonance angiography; MRI, magnetic resonance imaging; NTDT, non-transfusion-dependent β -thalassaemia; PET-CT, positron emission tomography-computed tomography.

1. Musallam KM et al. Haematologica 2011;96:1605-12; 2. Musallam KM et al. Blood Cells Mol Dis 2013;51:35-8; 3. Musallam KM et al. Haematologica 2014;99:e218-e221; 4. Taher AT et al. Blood 2010;115:1886-92; 5. Taher AT et al. J Thrombosis Haemost 2010;8:54-9; 6. Musallam KM et al. Eur J Haematol 2011;87:539-46; 7. Musallam KM et al. Ann Hematol 2012;91:235-41; 8. Ziyadeh FN et al. Nephron Clin Pract 2012;121:c136-143; 9. Mallat NS et al. Blood Cells Mol Dis 2013;51:146-8; 10. Musallam KM et al. Blood Cells Mol Dis 2012;49:136-9; 11. Moukhadder HM et al. Cancer 2017;123:751-8.



Phase 2, open-label trial of mitapivat in adults with α - or β -NTDT supports advancement of pivotal program

Results from core period¹

- The primary endpoint of Hb response was met in 80.0% (16/20) of patients
 - Hb response defined as: ≥ 1.0 g/dL increase in Hb concentration from baseline at 1 or more assessments between Weeks 4–12, inclusive
- Improvements in markers of hemolysis and ineffective erythropoiesis were also observed
- Mean ATP percent increase from baseline was similar to that previously observed with mitapivat in healthy volunteers
- Mitapivat was generally well tolerated, and the safety profile was consistent with that of previously published mitapivat studies

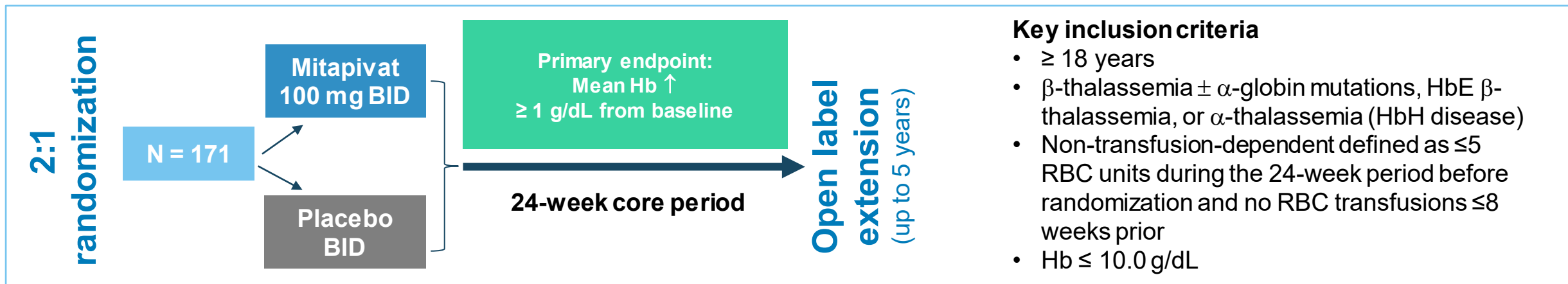
Extension period²

- 17 patients entered the extension period and 16 remain on treatment as of the data cutoff
- Consistent and durable improvements in Hb concentration, and markers of hemolysis and ineffective erythropoiesis, were observed with up to 72 weeks of treatment in a cohort with heterogeneity of globin genotypes
- The safety profile was consistent with that observed during the core period
 - BMD remained stable over time

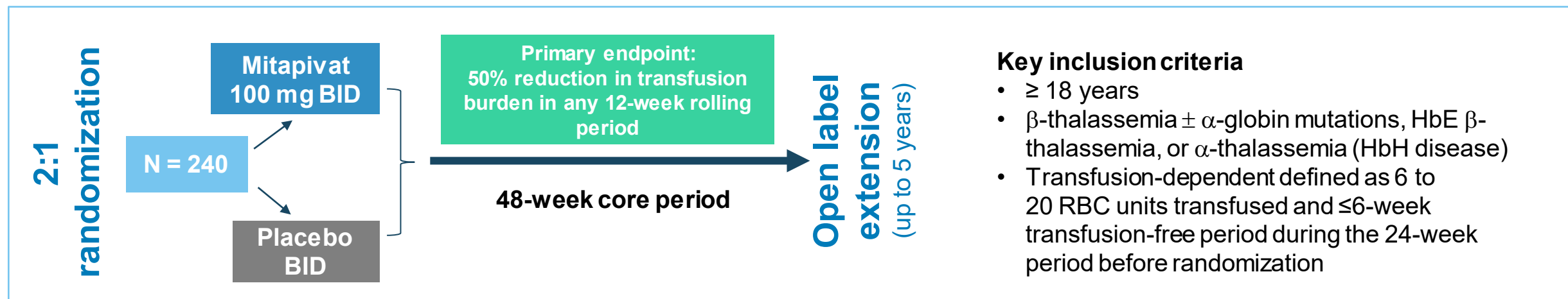


Two global, Phase 3, randomized controlled trials of mitapivat in thalassemia recently initiated

ENERGIZE



ENERGIZE-T



Key takeaways

1

- Thalassemia represents a significant opportunity to make a global impact, and mitapivat has the potential to address a range of thalassemia types and severity

2

- Despite significant advances, continued challenges remain in the management of thalassemia

3

- Patients with non-transfusions dependent thalassemia experience significant disease burden that increases with age

4

- There is a lack of literature in non-transfusion dependent thalassemia and alpha-thalassemia in particular

5

- Agios is actively working on a number of activities to fill these data gaps and improve the understanding of the burden in alpha-thalassemia





Sickle Cell Disease

Our approach in sickle cell disease sets us apart

Global Reach

- Estimated 120-135K patients across the U.S. & 5EU
- Significant opportunity outside of U.S./EU

Unmet Medical Need

- No approved therapy addresses both pain episodes and anemia
- Need for innovative therapies with convenient, oral administration

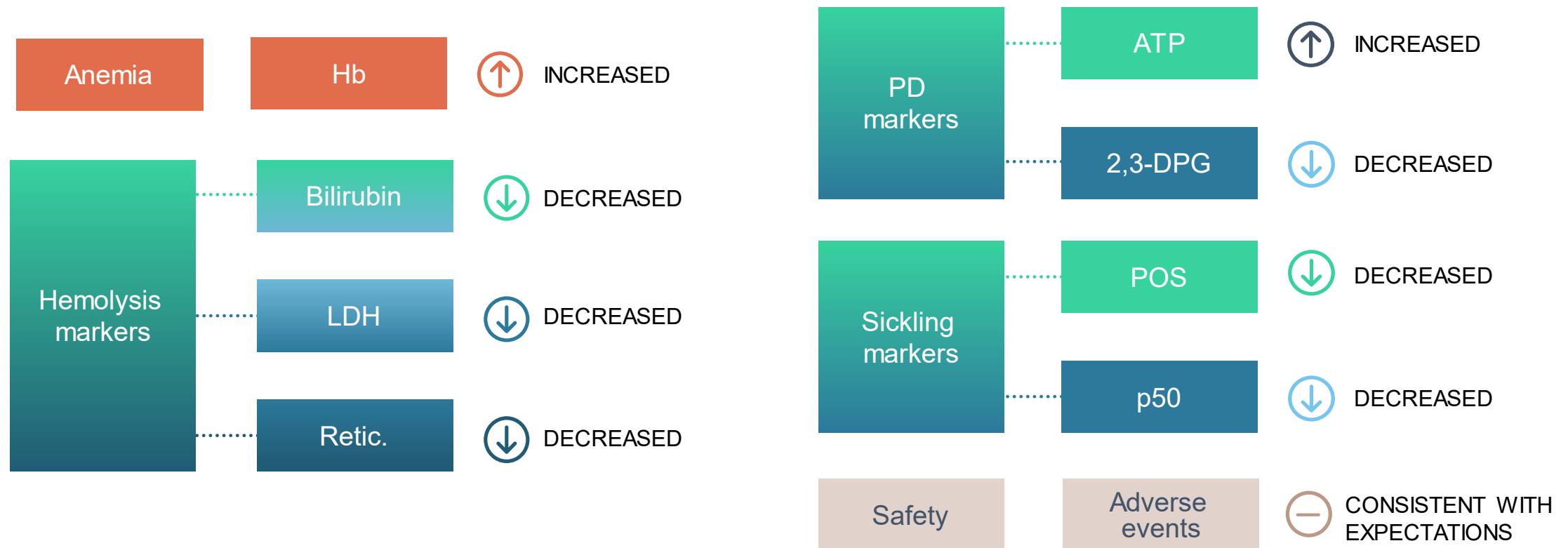
Critical Success Factors

- Innovative seamless Phase 2/3 trial developed with community input reduces enrollment barriers & addresses key aspects of disease
- Global approach to clinical development
- Building connections with SCD patient and physician communities



Two collaborator-led studies of mitapivat in sickle cell disease support advancement of program to pivotal studies

Data from collaborator-led studies from NIH and University of Utrecht confirm safety profile and demonstrate early efficacy in 20+ patients with sickle cell disease



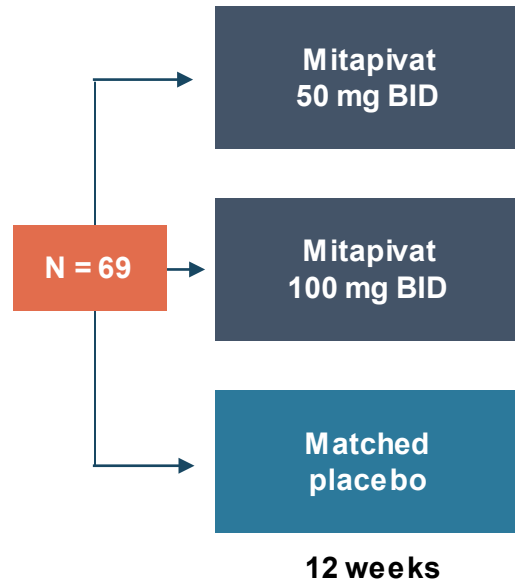
RISE UP Phase 2/3 operationally seamless trial in sickle cell disease to initiate by YE 2021

ENROLLMENT CRITERIA

- ≥ 16 years
- Had 2-10 sickle cell crises in the past 12 months
- Hb ≥ 5.5 and ≤ 10.5 g/dL
- Patients currently receiving treatment with voxelotor, crizanlizumab, or any other agent intended to increase Hb-oxygen affinity are excluded
- Treatment with hydroxyurea is allowed

Phase 2

1:1:1 randomization

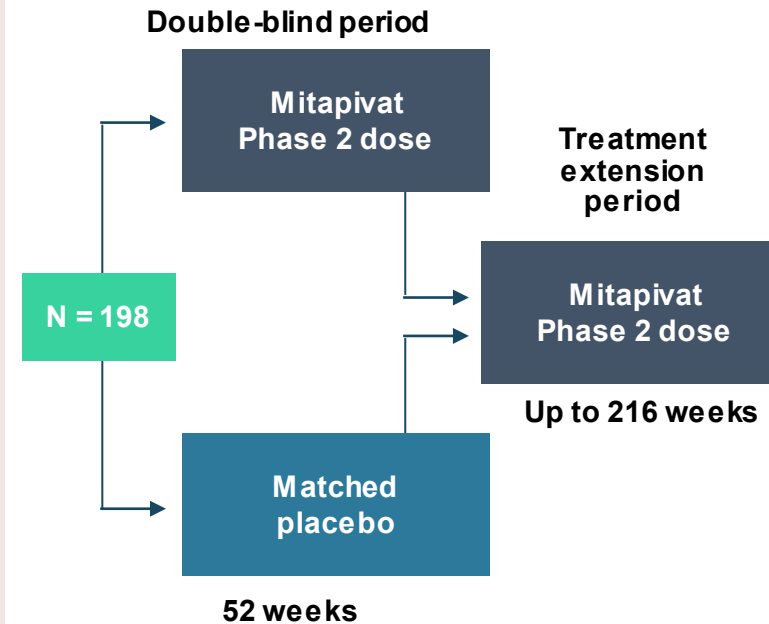


Primary endpoint:
Safety and mean Hb \uparrow
 ≥ 1 g/dL from baseline



Phase 3

2:1 randomization



Primary endpoints:
Mean Hb \uparrow ≥ 1 g/dL from baseline &
annualized rate of sickle cell pain crises



Dr. Eduard Van Beers, M.D., Ph.D.



**University Medical
Center Utrecht**
Utrecht, Netherlands

Dr. Eduard van Beers is Attending Physician at the Van Creveld Clinic and an Internist/Hematologist in Internal Medicine/Hematology at the University Medical Center Utrecht in Utrecht, Netherlands. He is also Associate Professor in the Department of Clinical Chemistry and Hematology and Associate Investigator at the Van Creveldkliniek, Center for Benign Hematology, UMCU, Utrecht University, the Netherlands.

After receiving his medical degree, Dr. van Beers completed his doctorate in Medicine at the University of Amsterdam in Amsterdam, Netherlands on sickle cell disease, pathophysiology, and clinical complications. Following receipt of his degrees, he then completed fellowships in Hematology at the Academic Center in Amsterdam, Netherlands, and served as a visiting fellow at the Gregory Kato lab, Hematology branch NIH, NHLBI, Bethesda, Maryland. He is currently the coordinator of research and trials for the European Reference Network Eurobloodnet.

Dr. Van Beers' areas of interest include classical hematological conditions, coagulation disorders, and patients with congenital or acquired defects of the red blood cells and platelets, and increased bleeding or increased clotting tendency. He specializes in rare hereditary hemolytic diseases, such as pyruvate kinase deficiency. His current research focuses on the effects of anemia caused by the abnormal and accelerated destruction of red blood cells. Dr. van Beers has authored several peer-reviewed manuscripts and is a member of multiple professional societies.

Dr. Eduard Van Beers has been involved in the following studies with Agios for PK Deficiency: DRIVE PK, NHS, PEAK, ACTIVATE and ACTIVATE-T, Maintenance of effect and Pooled 003/006/007 BMD on-treatment., Iron Overload and Ineffective Erythropoiesis on-treatment, ESTIMATE (IST).



Follow-up results of a phase 2 study assessing the safety and efficacy of mitapivat treatment, an oral pyruvate kinase activator, for up to 60 weeks in subjects with sickle cell disease

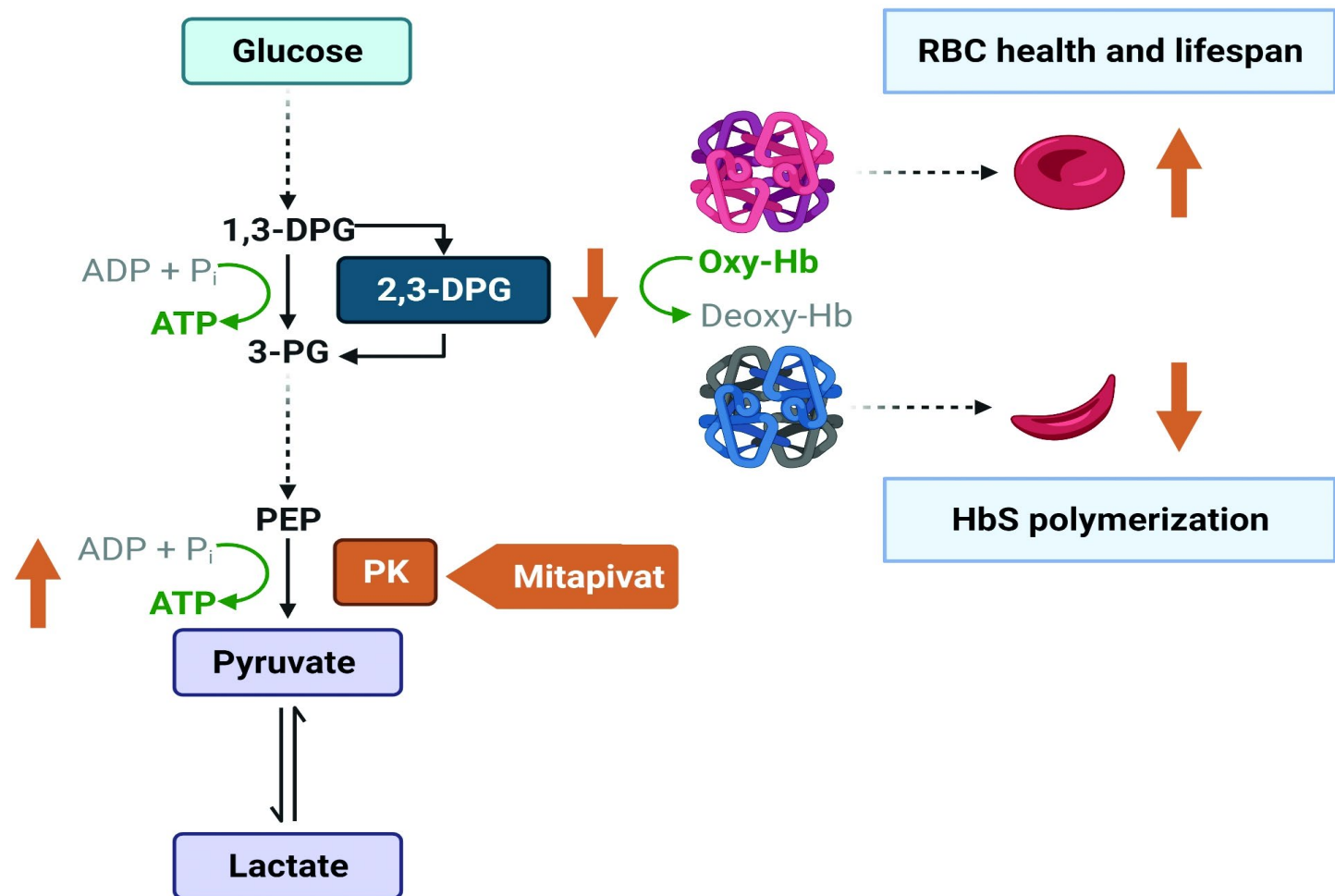
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Background

- In SCD, polymerization of HbS upon deoxygenation results in poorly deformable sickled RBCs with a shortened lifespan
- 2,3-DPG, a glycolytic intermediate in RBCs, promotes deoxygenation by lowering Hb-oxygen affinity
- Mitapivat (AG-348) is an oral allosteric activator of PK, a key enzyme in RBC glycolysis generating ATP and reducing 2,3-DPG levels (**Figure 1**)

Figure 1. Effects of mitapivat-mediated PK activation in SCD



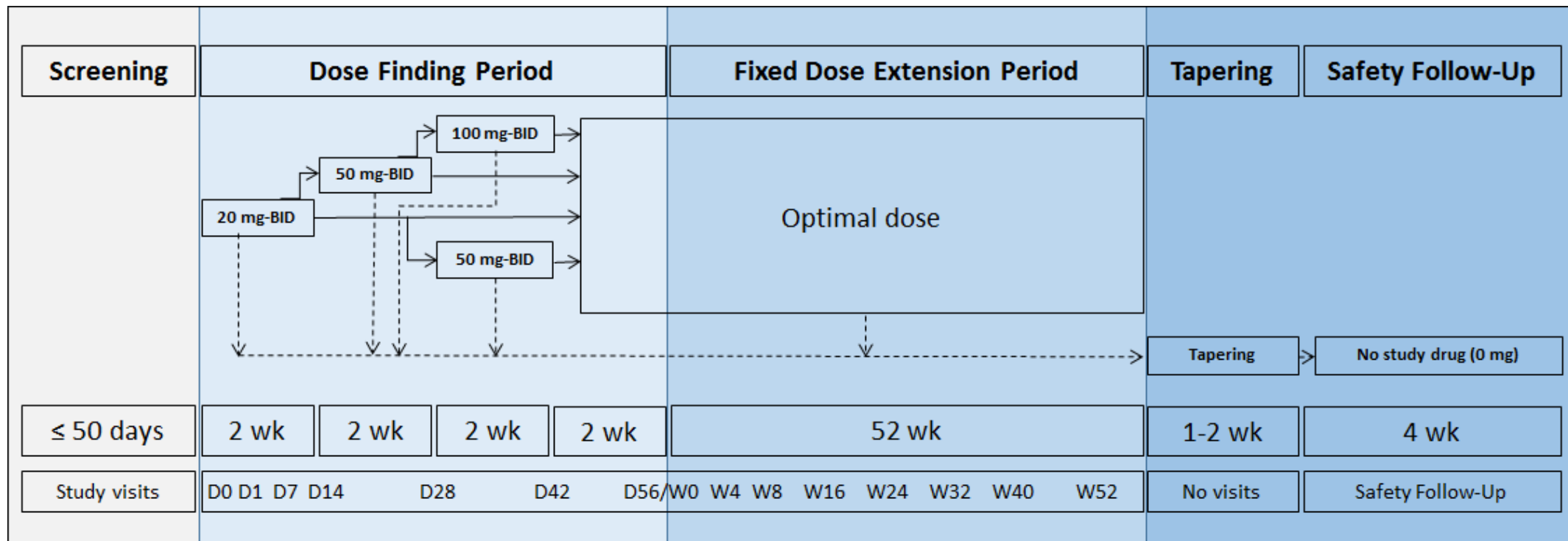
Objective

- To report follow-up data of the safety and efficacy of mitapivat treatment in subjects with SCD enrolled in the currently ongoing phase 2, investigator initiated, open-label study: the ESTIMATE study (www.trialregister.nl NL8517; EudraCT 2019-003438-18). *Cut-off date: January 1, 2022*

Methods

- Time periods over which study data were considered are depicted in the study schema (**Figure 2**)
- The 8-week mitapivat dose finding period is followed by a 52-week FDEP

Figure 2. Study schema of the ESTIMATE study



Major eligibility criteria

- Subjects ≥ 16 years with SCD (HbSS, HbS/ β^0 , HbS/ β^+)
- 1-10 VOCs in the prior year and/or prior SCD-related complications
- Hb level >6.1 g/dL and ≤ 11.1 g/dL
- Stable dose of hydroxyurea, if applicable (≥ 3 months prior to the first day of study drug)
- Adequate organ function
- No chronic transfusion (not >4 RBC units during the 12-month period and/or within the 3 months prior to the first day of study drug)

Results: Baseline characteristics

- n=9 received mitapivat treatment
- Median age 22 years (range 16-59);
- 6/9 (67%) female
- 6/9 (67%) used hydroxyurea;
- 7/9 (78%) HbSS, 1/9 (11%) HbS/ β^0 , 1/9 (11%) HbS/ β^+

Results: Safety

- The most common TEAEs; n>2 subjects): ALT or AST increase (both 5/9, 56%; all grade 1), headache (4/9, 44%; grade 1–2)
- n=1 non-treatment related SAE of a urinary tract infection (grade 4), lost to follow-up shortly after first dosing
- Median treatment duration of remaining n=8 of 38 weeks (range 11–60 weeks)
- No other SAEs or TEAEs grade ≥ 3

Results: Efficacy

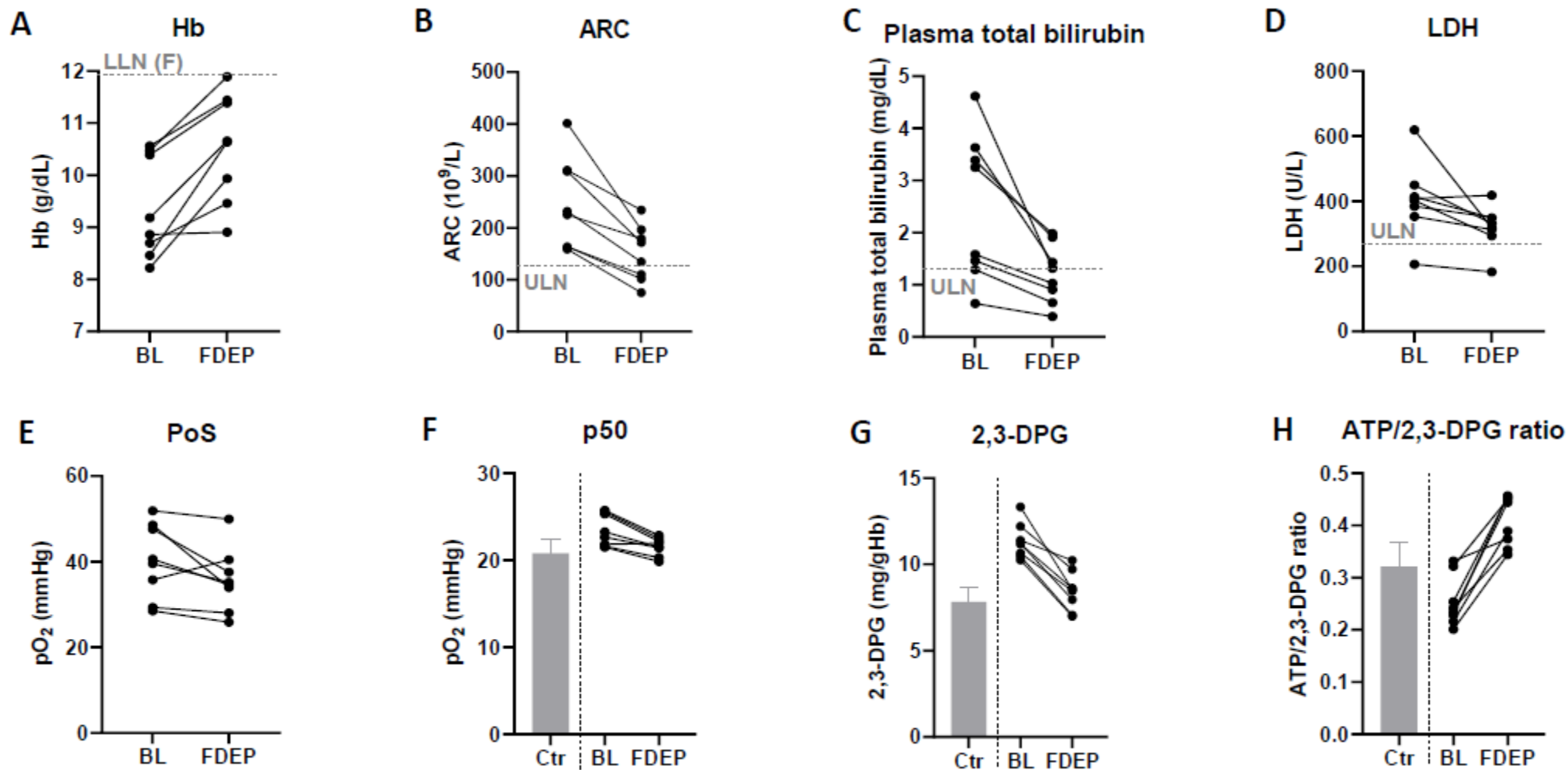
- **Table 1** summarizes mean changes in primary and secondary endpoint parameters in the FDEP versus baseline
- Hb level significantly increased, accompanied by a decrease in markers of hemolysis (ARC, total bilirubin, LDH) (**Figure 3A-D**)
- RBC sickling (PoS, oxygen gradient ektacytometry) and 2,3-DPG level decreased, and Hb oxygen affinity (p50, Hemox Analyzer) as well as ATP/2,3-DPG ratio significantly improved (**Figure 3E-H**)
- Mean annual VOC rate and SCD-related hospital admission days in the 2 years prior to starting study treatment were, respectively, 1.5 ± 1.3 and 5.9 ± 7.1 days, and reduced to 0.5 ± 0.7 and 1.6 ± 3.1 days when weighting cases by follow-up duration ($p=0.021$ and $p=0.134$, respectively)

Table 1. Mean changes in Hb, parameters of hemolysis, sickling tendency, and biochemical parameters in the FDEP compared to baseline of patients with SCD treated with mitapivat (n=8)

Parameter (unit)	Baseline	FDEP	p-value ^a
Hb (g/dL)	9.4±1.0	10.5±1.0	0.001
ARC (10⁹/L)	246±88	150±54	0.001
Total bilirubin (mg/dL)	2.5±1.4	1.2±0.6	0.010
LDH (U/L)	404±114	320±67	0.017
PoS (mmHg)	40.2±8.8	35.7±7.5	0.065
p50 (mmHg)	23.4±1.8	21.6±1.0	0.002
2,3-DPG (mg/gHb)	11.3±1.0	8.6±1.3	<0.001
ATP (mg/gHb)	2.9±0.7	3.4±0.3	0.161
ATP/2,3-DPG ratio	0.25±0.05	0.41±0.05	0.002

Data are presented as mean ± standard deviation. ^aPaired t-tests or Wilcoxon signed-rank tests were used when appropriate; 2,3-DPG, 2,3-diphosphoglycerate; ARC, absolute reticulocyte count; ATP, adenosine triphosphate; Hb, hemoglobin; FDEP, fixed dose extension period; LDH, lactate dehydrogenase; p50, oxygen pressure at which Hb is 50% saturated with oxygen; PoS, point of sickling; SCD, sickle cell disease

Figure 3. Improvements of efficacy parameters in the FDEP of mitapivat treatment in patients with SCD (n=8)



Conclusions

- Treatment with mitapivat for up to 60 weeks in subjects with SCD showed no treatment related TEAEs grade ≥ 3
- Improvements in anemia, markers of hemolysis, Hb-oxygen affinity, 2,3-DPG level and ATP/2,3-DPG ratio were seen
- Preliminary data on VOC rate and SCD-related hospital admission days showed beneficial effects



Q&A